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World Tobacco Situation

ORIGINAL

COMPLETED

<u>Summary</u>	2
<u>World Developments Affecting Tobacco Demand</u>	
Japanese Section 301 Tobacco Case Settled.....	2
Extension of Export Period for GSM-102 Sales to Egypt.....	2
New Cigarette Regulations in Oman.....	3
<u>World Developments Affecting Tobacco Supply</u>	
New Japanese Leaf Tobacco Purchase Price Set.....	3
Malawi Flue-Cured Tobacco Auction Report.....	4
Zimbabwe Flue-Cured Tobacco Auction Report.....	4
<u>U.S. Tobacco Developments</u>	
U.S. Flue-Cured Tobacco Auction Update.....	5
U.S. Tobacco Production Estimates.....	5
U.S. Tobacco Trade Developments, August 1986.....	8
<u>Special Report: World Tobacco Prices in 1985</u>	
Summary and Country Analyses.....	18
Statistical Tables.....	20
Index of Statistical Tables.....	48

SUMMARY

U.S. unmanufactured tobacco exports during August 1986 were 10,810 tons, valued at \$63.8 million, a volume decrease of 40 percent from August 1985. Flue-cured exports during August were down 44 percent in volume from the previous year. Burley exports during August fell 23 percent from August 1985. Cigarette exports fell 25 percent during August compared to the previous year. Exports of the manufactured tobacco customs category "smoking tobacco in bulk" rose in volume 196 percent while exports of the manufactured tobacco customs category "smoking tobacco, not elsewhere classified" fell in volume by 50 percent from the previous August.

Meanwhile, unmanufactured tobacco imports for consumption (duty paid) during August 1986 totaled 20,790 tons, valued at \$58 million, down 3 percent in volume from August 1985. General imports (actual arrivals) of unmanufactured tobacco during August totaled 15,021 tons, valued at \$34 million, down 25 percent in volume from August 1985.

On October 3, 1986, the Japan Tobacco Industry agreed to a zero import duty on manufactured tobacco products in response to the U.S. Government's Section 301 Investigation.

The Government of Oman announced on September 3, 1986, several new regulations regarding cigarette tar and nicotine contents and cigarette labeling.

Also in Japan, the Japanese Leaf Tobacco Deliberation Council announced the 1987 crop-year purchase price at 1,725.6 yen (US \$11.21) per kilogram.

In Zimbabwe, the flue-cured tobacco auction after 24 weeks has sold 108,716 tons at an average price of Z\$3.20 (US \$1.82) per kilogram.

As of October 15, 1986, the U.S. flue-cured auction market had gross sales of 302,319 tons, averaging \$3.38 per kilogram.

World Developments Affecting Tobacco Demand

Following a year of consultations between the United States Government and the Japan Tobacco Industry (JTI), the Section 301 tobacco case concerning market access to the Japanese cigarette market has been settled. On October 3, the Government of Japan agreed to an unbound zero tariff on manufactured tobacco products. As a result, the price of imported cigarettes will drop almost 10 percent from 280 yen (US \$1.82) per pack to 254 yen (US \$1.65) per pack. As a result of this tariff reduction, the U.S. cigarette industry estimates that U.S. market share could increase to as much as 12 percent next year from the current 2.2 percent. In 1985, U.S. manufactured tobacco exports to Japan totaled

\$96.4 million. During the January-August 1986 period, manufactured tobacco exports to Japan totaled \$76 million, 22 percent above the same period a year ago. In accordance with the agreements, the zero tariff will be implemented April 1, 1987. Other provisions include: a formula for automatic approval of price changes which will be implemented on January 1, 1987; a reduction in the approval period for price changes from 60 to 30 days; and a termination of the preferential treatment given to JTI for payment of excise taxes. The Section 301 case will be terminated when the agreement provisions are implemented.

On September 29, 1986, USDA announced the extension of the export period for FY 1986 GSM-102 sales to Egypt. The announcement extends the shipping period deadline from September 30, 1986 to December 31, 1986 for tobacco purchases by Egypt under the fiscal year 1986 Export Credit Guarantee Program (GSM-102). Under the credit lines, Egypt's Eastern Tobacco Company tendered for \$40 million of tobacco under a three-year credit guarantee and for \$35 million of tobacco under a two-year credit guarantee. Through August 1986, U.S. unmanufactured tobacco exports to Egypt totaled 413 tons, valued at \$2.3 million. During the same period of 1985, U.S. shipments to Egypt were 2,538 tons, valued at \$9.5 million. During calendar 1985, total unmanufactured exports to Egypt totaled 18,700 tons, valued at \$76 million. The shipping period extension should allow U.S. unmanufactured shipments to Egypt to reach last year's level.

On September 3, 1986, Oman's Ministry of Commerce announced new standards for cigarette tar and nicotine content levels and cigarette packaging. Effective January 1, 1987, cigarettes sold in Oman may not exceed 0.8 mg. of nicotine and 12 mg. of tar. Also, new packaging standards require that the tar and nicotine content be displayed along with a health warning. These actions follow recent efforts by Gulf Cooperation Council (GCC) members to reduce smoking. In line with this announcement, other GCC members are expected to pass similar measures. In 1985, U.S. cigarette shipments to members of the GCC were 11.8 billion cigarettes, valued at \$249 million. Shipments to these countries through August 1986 were 6.6 billion pieces, valued at \$172 million, down 18 percent in volume and 15 percent in value from a year ago.

World Developments Affecting Tobacco Supply

The Japanese Leaf Tobacco Deliberation Council set the purchase price for leaf tobacco in JFY 1987 on August 30th, according to a news article published on that date. The price will be 1,725.6 yen per kilogram (US\$11.21), 3.74 percent below the previous years' price. The same meeting also resulted in a decision to reduce plantings by 4,101 hectares. Council members protecting the interests of leaf-tobacco producers were able to cut the reduction from 10,039 hectares to only 4,101. This acreage reduction will cut production between 9,800 and

10,700 tons. Japanese cigarette consumption has fallen in recent years, and the trend is expected to continue. Consumers now prefer a milder blend which has reduced use of domestic leaf while increasing imports. The reported price and acreage reductions are seen as an attempt by Japanese authorities to bring domestic production and stocks into line with current consumption trends.

The Malawi Auction report did not arrive by the publication deadline.

The Tobacco Marketing Board of Zimbabwe has reported sharp price declines after 24 weeks of sales ending October 1, 1986. As of that date, 108,716 metric tons of flue-cured tobacco had been auctioned. This tobacco was valued at Z\$347 million (US \$198 million), an average price of Z\$3.20 (US \$1.82) per kilogram.

Zimbabwe Auction Report
Sales Ending Week 24
October 1, 1986

Quantity in Metric Tons		Average Value/ Kilogram	
1985	1986	1985 1/	1986 1/
87,752	108,716	Z\$2.68 US\$1.66	Z\$2.62 US\$1.49

1/ 1985 US\$0.62 = Z\$1.00.
1986 US\$0.57 = S\$1.00.

U.S. Tobacco Developments

As of October 15, the U.S. flue-cured auction markets were beginning to wind down with two areas already closed and a third not receiving enough leaf to auction every day. Sales are running 12.7 percent behind the comparable number of sales days last year according to USDA's Tobacco Market News Service. Markets for type 11 closed with marketings 15.9 percent behind the 1985 season.

Flue Cured Auction Markets

Type	Tons	Thursday, Oct. 15, 1986		Season-To-Date		
		Gross sales Avg. \$/Kg.	Loan Receipts Tons	Gross sales Tons	Avg. \$/Kg.	Loan Receipt Tons
GA.	Closed Oct. 2, 1986			36,096	3.47	531
FLA.	Closed Sept. 25, 1986			7,067	3.61	39
TYPE 14	No Sales			43,163	3.50	570
S.C.	210	2.43	30	36,988	3.16	3,678
N.C.	No Sales			30,217	3.37	1,341
Type 13	210	2.43	30	67,205	3.25	5,019
Type 12	1,699	3.22	445	115,379	3.45	5,805
VA.	1,240	3.36	372	23,857	3.40	2,298
N.C.	2,066	3.17	464	52,715	3.27	3,607
Type 11	3,306	3.24	836	76,572	3.31	5,905
All Flue	5,215	3.20	1,311	302,319	3.38	17,299

SOURCE: Daily Tobacco Market News Summary No. 44.

The U.S. tobacco crop was estimated at 551,197 tons in a report released by USDA on October 10 and based on conditions that existed on October 1, 1986. The revised estimate is 20 percent below the 1985 crop and virtually unchanged from the September estimate. The production decline is due to a combination of lower production quotas called for in the "Tobacco Program Improvements Act" and adverse weather in several production areas. The October report estimates production by state but not by type. The current estimates by state are shown below with the August and September estimates and 1985 production.

U.S. TOBACCO PRODUCTION BY STATE (THOUSAND POUNDS)

STATES	:	1986 Estimate			
		: 1985 Prod.	: Aug. 12	: Sept. 11	: Oct. 10
North Carolina	:	556,552	454,450	465,120	465,120
Kentucky	:	428,409	322,000	322,178	322,178
Tennessee	:	127,403	82,605	92,610	90,180
South Carolina	:	98,900	84,000	84,000	84,000
Virginia	:	91,092	70,606	71,175	74,880
Georgia	:	82,080	70,950	70,950	68,310
Maryland	:	26,600	20,700	23,040	23,040
Others	:	99,374	89,808	89,083	87,473
Total Tobacco	:	1,511,220	1,195,119	1,218,156	1,215,187

U.S. unmanufactured tobacco exports during August 1986 were 10,810 tons, valued at \$63.8 million, down 40 percent in volume and 45 percent in value from the abnormally high exports of August 1985. The January-August 1986 shipments totaled 110,292 tons, valued at \$660 million. For comparison, during the same 1985 period, 126,631 tons were exported, valued at \$811 million. The decline in the 1986 period was the result of reductions in unmanufactured exports to Spain (down 66 percent), Switzerland (down 63 percent), and Thailand (down 27 percent). Due to this changing export situation, the calendar year unmanufactured tobacco export projection has been reduced by 4 percent in volume from 260,000 tons to 250,000 tons. Despite the reduced export activity through August, recent factors should keep year-end exports at or above last year's level of 249,015 tons. In particular, the recent announcement by Japan Tobacco Industry that their flue-cured tobacco purchases will be slightly above last year's level and recent credit agreements with Egypt and Iraq should keep tobacco exports at around 250,000 tons. The leading markets during the January-August 1986 period were the Federal Republic of Germany (22,073 tons), Japan (12,191) tons, the Netherlands (19,269 tons), and the United Kingdom (5,082 tons).

Flue-cured tobacco exports during August 1986 totaled 6,037 tons, valued at \$39 million, down 44 percent in volume and 46 percent in value from August 1985. For the January-August 1986 period, flue-cured exports totaled 44,488 tons, valued at \$282 million, down 29 percent in volume and 31 percent in value from the same 1985 period export figures of 62,506 metric tons, valued at \$407 million. Leading markets were the Federal Republic of Germany (10,864 tons), United Kingdom (3,889 tons), Italy (3,383 tons), and Australia (2,618 tons). As indicated in the total unmanufactured export figures for the January-August 1986 period, shipments to several major flue-cured markets have fallen sharply. In particular, flue-cured tobacco exports to Spain during January-August 1986 totaled only 274 tons, valued at \$2 million, compared with 9,788 tons, valued at \$67 million a year ago. This anomaly in flue-cured exports to Spain and other markets is due to sharp increases in exports of the manufactured tobacco categories "smoking tobacco in bulk," and "smoking tobacco, not elsewhere classified." Combined exports of these categories during the January-August 1986 period were 30,461 tons valued at \$144 million, considerably different from the 1985 period figures of 12,889 and valued at \$83.8 million.

Burley tobacco exports fell by 23 percent in August 1986 compared to August 1985 with shipments totaling 2,024 tons, valued at \$15 million. For January-August 1986, burley exports were 38,289 tons, valued at \$250 million. Volume increased one percent over a year ago despite a 12-percent value decrease which is the result of support price reductions. Japan remains the major burley market with shipments of 10,094 tons. Other major markets were the Federal Republic of Germany (7,946 tons), the Netherlands (3,901 tons), Italy (3,852 tons).

Cigarette exports fell 25 percent during August 1986 compared to the previous year. Shipments for the month totaled 5.5 billion pieces valued at \$110 million. For January-August 1986, exports totaled 40.5 billion, valued at \$824 million, an 11-percent increase over the same period a year ago. Major markets for the January-August 1986 period were Belgium-Luxembourg (11 billion pieces), Hong Kong (5.3 billion pieces), Japan (5.2 billion pieces), and Saudi Arabia (4 billion pieces).

Exports of the manufactured tobacco customs category smoking tobacco in bulk rose markedly during August 1986 compared to the previous year. Shipments totaled 2,180 tons, valued at \$14 million, an increase in volume of 196 percent and a increase in value of 125 percent from August 1985. For January-August 1986, exports were 15,273 tons, valued at \$107 million, a 292-percent volume increase and a 243-percent value increase. The primary market for this product was Spain where shipments through August have reached 10,078 tons, valued at \$67 million, an increase in volume of 231 percent and in value of 155 percent over a year ago. As noted previously, the large reduction in unmanufactured tobacco exports to Spain can be largely attributed to the marked increase in this category.

Exports of the manufactured tobacco customs category smoking tobacco, not elsewhere classified have also risen during the current year. For August 1986, shipments totaled 748 tons, valued at \$2.3 million, a decline in volume of 50 percent and of value by 37 percent from a year ago. For the January-August 1986 period however, shipments totaled 15,188 tons, valued at \$37 million, an increase in volume of 69 percent and in value of 63 percent. Major markets through August were the Federal Republic of Germany (7,376 tons), the Netherlands (5,115 tons), and Belgium-Luxembourg (1,281 tons).

Unmanufactured tobacco imports for consumption (duty paid) during August 1986 totaled 20,790 tons, valued at \$58 million, a decrease in volume of 3 percent and of value of 8 percent from August 1985. For January-August 1986, duty paid imports were 139,319 tons, valued at \$401 million. This is a volume increase of 7 percent and value increase of 5 percent over the same period a year ago. Oriental tobacco imports during the January-August 1986 totaled 51,879 tons, valued at \$183 million, compared to 1985 values; volume remained the same while value fell slightly. Stemmed cigarette leaf imports totaled 42,634 tons, valued at \$144 million, a volume and value increase of 15 percent and 16 percent, respectively.

General imports (actual arrivals) of unmanufactured tobacco for August 1986 were 15,021 tons, valued at \$34 million, a decrease of 25 percent in volume and a 36-percent decrease in value. For the January-August 1986 period, actual arrivals were 151,563 tons, valued at \$424 million, a 4-percent volume increase and a 6-percent value increase from a year ago. Actual arrivals of Oriental leaf during the January-August 1986 period totaled 59,113 tons, valued at \$208 million, an 3-percent volume increase and an 11-percent value increase over the same 1985 period.

U.S. TOBACCO TRADE SUMMARY: 1985-86

	August		January-August		January-December	
	1985	1986	1985	1986	1985	1986 1/
Exports...						
Unmanufactured Tobacco						
M.T.....:	18,145	10,810	126,631	110,292	249,015	250,000
\$1,000...:	116,307	63,754	811,292	660,045	1,520,644	1,475,000
\$/M.T....:	6,410	5,898	6,407	5,985	6,107	5,900
Cigarettes						
Bil. pc.:	7.3	5.5	37.1	40.5	58.9	60.0
\$1,000...:	147,607	109,889	744,299	824,310	1,179,938	1,200,000
Imports for Consumption						
Unmanufactured Tobacco 2/						
MT.....:	21,396	20,790	130,175	139,319	196,452	200,000
\$1,000...:	63,045	57,965	381,020	400,963	576,137	580,000
\$/M.T....:	2,947	2,788	2,927	2,878	2,933	2,900
General Imports						
Unmanufactured Tobacco 2/						
MT.....:	20,111	15,021	145,776	151,563	202,040	195,000
\$1,000...:	52,466	33,683	399,196	423,560	539,168	546,000
\$/M.T....:	2,609	2,242	2,738	2,795	2,669	2,800
Unmanufactured Tobacco Imports from CBI Countries in MT 2/						
Imports for						
consump.:	638	476	9,909	8,400	11,113	10,000
General...:	587	451	9,837	7,790	10,982	10,000

1/ Forecast.

2/ Includes the category, "Tobacco manufactured or not manufactured, not specially provided for."

CBI countries are: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherlands Antilles, Panama, St. Christopher-Nevis, St. Lucia, St. Vincent & Grenadines, Trinidad & Tobago.

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FAS, USDA

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U.S. EXPORTS OF UNMANUFACTURED
TOBACCO BY QUANTITY AND VALUE
(IN METRIC TONS AND 1,000 DOLLARS)

TYPE TOBACCO	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
FLUE-CURED								
UNSTEMMED	10,777	9,096	61,417	48,373	2,085	851	11,687	4,253
STEMMED	51,729	35,392	345,515	233,586	8,711	5,186	59,125	34,313
TOTAL FLUE-CURED	62,506	44,488	406,932	281,959	10,796	6,037	70,812	38,566
BURLEY								
UNSTEMMED	4,749	4,722	26,516	24,210	393	255	2,328	1,322
STEMMED	33,178	33,567	254,520	225,641	2,250	1,769	18,055	13,315
TOTAL BURLEY	37,927	38,289	281,036	249,851	2,644	2,024	20,384	14,637
DARK FIRE KENTUCKY & TENN	3,508	3,639	17,068	16,649	339	221	1,475	847
VIRGINIA FIRE & SUN	472	548	2,588	2,824	35	75	165	309
MARYLAND	2,154	1,838	13,435	11,205	654	164	4,402	1,078
GREEN RIVER	0	2	0	10	0	0	0	0
ONE SUCKER	6	36	14	100	0	0	0	0
BLACK FAT	825	971	5,606	6,579	176	58	1,114	402
CIGAR LEAF								
CIGAR WRAPPER	696	787	16,915	21,907	29	32	799	675
CIGAR BINDER	96	27	633	77	0	9	3	22
CIGAR FILLER	70	77	382	381	10	8	34	20
TOTAL CIGAR LEAF	862	890	17,930	22,364	40	48	836	717
PERIQUE	48	29	836	225	6	0	77	0
OTHER LEAF TOBACCO	1,975	1,821	16,106	14,038	379	67	3,036	1,003
STEMS, TRIMMINGS, & SCRAP	16,349	17,740	49,743	54,240	3,077	2,116	14,006	6,195
TOTAL UNMANUFACTURED	126,631	110,292	811,292	660,045	18,145	10,810	116,307	63,754

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
OCTOBER 1986

4.

U.S. EXPORTS OF UNMANUFACTURED
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	3,447	2,864	22,017	18,117	824	586	5,424	3,373
DENMARK	5,001	4,215	32,540	26,539	859	766	6,441	5,322
FRANCE	2,766	2,370	13,166	15,463	138	0	857	0
GERMANY, FED. REP. OF	20,995	22,073	135,913	127,046	3,665	2,373	22,973	9,608
GREECE	124	270	612	1,340	63	18	178	108
IRELAND	2,166	1,361	12,386	5,557	115	0	456	0
ITALY	10,276	7,622	60,599	38,401	0	0	0	0
NETHERLANDS	4,099	9,269	24,802	53,142	487	803	2,747	3,979
PORTUGAL	46	147	205	1,253	0	133	0	1,124
SPAIN	13,168	4,381	95,118	32,796	2,958	473	21,608	3,773
UNITED KINGDOM	5,035	5,082	25,567	25,993	32	137	175	942
TOTAL EC-12	67,123	59,654	422,926	345,647	9,142	5,289	60,858	28,229
OTHER MAJOR MARKETS								
JAPAN	10,677	12,191	83,425	73,953	0	0	0	0
THAILAND	8,079	5,899	47,591	30,583	0	0	0	0
SWITZERLAND	8,813	3,261	53,235	18,826	393	367	1,977	1,741
EGYPT	2,538	413	9,482	2,276	1,953	0	6,458	0
TAIWAN	1,721	1,389	8,748	8,821	0	0	0	0
PHILIPPINES	3,288	3,516	26,397	28,564	931	1,315	7,957	10,129
INDONESIA	711	735	3,815	3,936	276	25	1,118	136
AUSTRALIA	2,490	3,447	16,715	20,355	611	169	4,251	655
MALAYSIA	2,834	2,607	21,473	18,941	468	725	2,963	5,257
SWEDEN	3,371	2,559	13,547	8,680	1,358	1,085	9,632	7,005
FINLAND	1,268	848	8,993	4,916	166	69	1,289	353
CANADA	901	367	3,458	1,166	8	12	21	51
CHILE	3	1	31	17	1	0	17	0
HONG KONG	3,113	2,882	19,202	16,071	590	466	3,671	2,141
DOMINICAN REPUBLIC	1,184	970	17,529	22,882	114	66	1,542	1,243
NEW ZEALAND	585	770	3,653	4,705	208	5	1,360	31
ALGERIA	172	200	1,259	1,375	172	0	1,259	0
NORWAY	793	1,211	4,428	6,603	70	308	419	1,696
AUSTRIA	303	634	1,472	4,224	47	0	273	0
BULGARIA	455	339	2,701	2,155	0	0	0	0
POLAND	405	383	1,500	1,552	0	0	0	0
KOREA, REPUBLIC OF	529	612	3,506	3,120	514	0	3,443	0
SINGAPORE	312	414	1,876	2,480	124	254	695	1,419
ECUADOR	53	51	324	239	2	6	9	29
TOTAL	54,597	45,699	354,361	286,439	8,007	4,873	48,352	31,887
REST OF WORLD	4,911	4,939	34,006	27,958	997	648	7,097	3,637
WORLD TOTAL	126,631	110,292	811,292	660,045	18,145	10,810	116,307	63,754

U.S. EXPORTS OF FLUE-CURED
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	1,481	1,454	9,202	9,801	253	531	1,513	3,294
DENMARK	3,177	2,441	23,768	18,444	819	453	6,226	3,512
FRANCE	260	164	996	1,373	132	0	794	0
GERMANY, FED. REP. OF	9,749	10,864	61,995	67,713	2,181	622	12,919	3,522
GREECE	63	170	178	911	63	14	178	104
IRELAND	1,829	843	12,252	4,648	79	0	429	0
ITALY	5,331	3,383	33,164	17,365	0	0	0	0
NETHERLANDS	1,844	2,246	12,502	13,976	322	454	2,292	2,587
PORTUGAL	23	15	1	129	0	0	0	0
SPAIN	9,788	274	67,363	2,005	1,906	0	12,772	0
UNITED KINGDOM	3,610	3,889	22,232	25,120	32	137	172	942
TOTAL EC-12	37,156	25,743	243,652	161,486	5,788	2,211	37,295	13,961
OTHER MAJOR MARKETS								
JAPAN	114	147	65	1,074	0	0	0	0
TAIWAN	1,651	1,389	8,714	8,821	0	0	0	0
THAILAND	5,091	2,484	27,391	12,742	0	0	0	0
EGYPT	1,508	0	7,444	0	1,218	0	6,237	0
SWITZERLAND	1,982	478	11,167	2,503	51	208	384	895
MALAYSIA	1,927	1,860	15,910	13,915	108	596	816	4,314
PHILIPPINES	1,467	1,524	10,811	11,677	236	925	1,802	6,777
AUSTRALIA	2,000	2,618	15,265	18,905	480	91	3,952	616
FINLAND	1,008	350	8,050	2,526	143	32	1,259	200
SWEDEN	1,590	855	10,055	5,584	1,044	837	7,382	5,484
ALGERIA	0	200	0	1,375	0	0	0	0
INDONESIA	345	183	2,529	1,121	50	25	273	136
CANADA	380	90	2,462	589	3	0	13	0
NEW ZEALAND	454	592	3,480	4,446	170	0	1,270	0
HONG KONG	1,882	1,998	11,808	11,813	227	272	1,101	1,559
NORWAY	361	695	1,986	3,915	54	303	331	1,694
KOREA, REPUBLIC OF	529	611	3,506	3,115	514	0	3,443	0
AUSTRIA	207	612	1,345	4,096	30	0	192	0
BULGARIA	291	200	1,828	1,414	0	0	0	0
TOTAL	22,788	16,887	143,815	109,632	4,327	3,289	28,456	21,675
REST OF WORLD	2,562	1,858	19,465	10,840	682	537	5,061	2,930
WORLD TOTAL	62,506	44,488	406,932	281,959	10,796	6,037	70,812	38,566

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
PRELIMINARY.
OCTOBER 1986

U.S. EXPORTS OF BURLEY
TOBACCO BY COUNTRY OF DESTINATION
(IN METRIC TONS AND 1,000 DOLLARS)

COUNTRY	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	1,403	1,032	10,243	6,955	494	0	3,553	0
DENMARK	961	838	8,154	7,214	14	186	111	1,704
FRANCE	455	431	3,564	2,993	0	0	0	0
GERMANY, FED. REP. OF	8,598	7,946	62,431	51,438	770	818	5,182	4,825
ITALY	4,043	3,852	22,666	19,131	0	0	0	0
NETHERLANDS	204	3,901	1,647	25,603	43	86	364	709
PORTUGAL	0	133	0	1,124	0	133	0	1,124
SPAIN	0	0	0	1	0	0	0	0
UNITED KINGDOM	321	55	2,575	429	0	0	0	0
TOTAL EC-12	15,983	18,188	111,281	114,886	1,321	1,222	9,210	8,362
OTHER MAJOR MARKETS								
JAPAN	10,220	10,094	83,160	71,720	0	0	0	0
SWITZERLAND	4,679	1,449	34,943	9,669	2	10	6	83
THAILAND	2,985	3,415	20,169	17,841	0	0	0	0
INDONESIA	11	502	86	2,736	0	0	0	0
PHILIPPINES	1,676	1,991	14,583	16,885	651	390	5,799	3,353
SWEDEN	278	239	2,099	1,571	278	205	2,099	1,372
EGYPT	209	0	1,018	0	0	0	0	0
HONG KONG	725	631	5,717	3,977	252	72	2,102	516
AUSTRALIA	141	164	1,144	1,198	31	0	263	0
LEBANON	0	375	0	1,746	0	0	0	0
FINLAND	90	105	816	808	0	17	0	125
CANADA	46	9	313	70	0	0	0	0
TOTAL	21,061	18,973	164,048	128,220	1,214	694	10,268	5,448
REST OF WORLD	883	1,128	5,707	6,744	109	107	905	827
WORLD TOTAL	37,927	38,289	281,036	249,851	2,644	2,024	20,384	14,637

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.
1/ PRELIMINARY.
OCTOBER 1986

U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(IN MILLION PIECES AND 1,000 DOLLARS)

COUNTRY	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
EUROPEAN COMMUNITY (EC)								
BELGIUM-LUXEMBOURG	6,937	11,033	151,123	246,597	2,575	2,241	56,768	50,356
DENMARK	19	9	422	198	0	4	0	94
FRANCE	16	1	329	17	0	0	0	0
GERMANY, FED. REP. OF	712	602	15,018	13,122	305	29	6,709	578
GREECE	18	4	355	88	5	0	95	0
ITALY	2	4	49	99	0	0	2	0
NETHERLANDS	615	706	13,572	13,278	308	8	6,793	195
PORTUGAL	4	4	89	93	2	0	42	1
SPAIN	642	574	12,778	12,270	137	68	2,733	1,504
UNITED KINGDOM	369	1	7,316	18	0	0	0	9
TOTAL EC-12	9,335	12,938	201,051	285,781	3,332	2,351	73,143	52,738
OTHER MAJOR MARKETS								
HONG KONG	4,620	5,339	92,646	109,669	580	645	11,331	12,022
SAUDI ARABIA	4,809	4,041	108,343	94,487	361	5	7,589	192
JAPAN	4,196	5,288	61,834	75,642	808	369	12,161	12,441
NETHERLANDS ANTILLES	961	784	18,267	12,204	196	152	3,000	2,331
LEBANON	997	753	21,278	16,204	20	0	457	0
PANAMA	912	1,133	18,955	23,807	226	75	4,889	1,576
SINGAPORE	2,021	1,782	39,640	36,343	267	171	5,302	3,841
EGYPT	851	88	18,379	1,935	88	14	1,802	298
MALAYSIA	64	151	1,148	3,028	9	17	180	359
COLOMBIA	22	48	468	896	3	12	52	233
KUWAIT	1,111	982	24,657	22,703	276	141	6,059	3,308
LIBYA	36	0	703	0	0	0	0	0
MOROCCO	701	609	13,721	12,354	84	12	1,834	264
CHILE	52	94	1,055	1,945	9	18	207	333
CANADA	413	361	7,302	6,805	41	15	803	271
CYPRUS	167	390	2,649	7,303	72	53	887	1,151
SOUTH AFRICA	489	240	9,815	5,198	85	20	1,692	440
ISRAEL	190	344	3,728	6,814	60	97	1,185	1,880
PARAGUAY	222	216	4,489	4,197	27	39	555	792
UNITED ARAB EMIRATES	1,786	1,305	31,648	23,733	239	199	4,269	3,817
AUSTRALIA	258	204	5,077	4,347	75	46	1,492	989
SWITZERLAND	53	266	1,158	5,393	0	4	3	59
ICELAND	103	237	1,970	5,014	23	43	442	967
TOTAL	25,035	24,653	488,932	480,020	3,548	2,652	66,191	47,564
REST OF WORLD	2,697	2,948	54,246	58,509	429	482	8,273	9,587
WORLD TOTAL	37,066	40,539	744,229	824,310	7,309	5,485	147,607	109,889

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

1/ PRELIMINARY.

OCTOBER 1986

13

U.S. EXPORTS OF MANUFACTURED
TOBACCO BY QUANTITY AND VALUE
(IN MILLION PIECES, METRIC TONS, & 1,000 DOLLARS)

TYPE PRODUCT	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
CIGARETTES (PCS)	37,066	40,539	744,229	824,310	7,309	5,485	147,607	109,889
CIGARS, UNDER 3 LBS/1000 (PCS)	34	9	554	155	4	1	55	18
CIGARS, 3 OR MORE LBS/1000 (PCS)	40	44	3,379	3,383	5	7	370	507
CHEWING AND SNUFF (MT)	339	401	1,935	2,263	42	78	215	404
SMOKING TOBACCO IN PACKAGE (MT)	180	234	1,707	1,922	34	28	359	232
SMOKING TOBACCO IN BULK (MT)	3,900	15,273	31,208	107,122	736	2,180	6,306	14,215
SMOKING TOBACCO, NEC (MT)	8,989	15,188	22,639	36,864	1,494	748	3,607	2,270
=====								
TOTAL MANUFACTURED			805,652	976,019			158,518	127,535
=====								

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

1/ PRELIMINARY.

OCTOBER 1986

14

U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY QUANTITY AND VALUE
(IN METRIC TONS AND 1,000 DOLLARS)

TYPE TOBACCO	JAN-AUGUST				AUGUST			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
CIGARETTE LEAF								
FLUE CURED, UNSTEMMED	6,410	10,385	12,925	23,062	913	620	2,487	1,639
BURLEY, UNSTEMMED	6,181	3,694	13,612	6,560	142	232	312	442
ORIENTAL, UNSTEMMED	51,871	51,879	185,101	183,349	8,379	7,311	29,452	25,345
OTHER CIGARETTE LEAF, UNSTEMMED	675	1,054	1,655	2,503	118	559	223	1,469
STEMMED CIGARETTE LEAF	24,058	0	77,791	0	0	0	0	0
FL CURED STEMMED CIGARETTE LEAF	5,725	16,986	19,874	54,702	3,241	2,707	10,930	8,477
STEMMED LEAF NSPF	6,536	25,648	23,176	89,458	3,847	4,084	13,306	15,268
TOTAL CIGARETTE LEAF	101,457	109,646	334,135	359,634	16,639	15,513	56,709	52,642
CIGAR LEAF								
WRAPPER, UNSTEMMED	660	559	7,377	6,915	86	65	1,164	1,279
WRAPPER, STEMMED	66	60	811	1,241	7	9	119	185
MIXED FILLER AND WRAPPER	125	0	358	0	21	0	95	0
FILLER, UNSTEMMED	1,509	1,338	2,977	2,901	123	40	267	90
FILLER, STEMMED	1,333	634	5,362	3,167	38	46	179	215
TOTAL CIGAR LEAF	3,693	2,592	16,886	14,224	275	161	1,823	1,770
SCRAP								
CIGAR LEAF SCRAP	10,140	8,448	19,106	14,421	1,472	1,099	2,765	1,717
OTHER SCRAP	2,686	4,830	3,717	5,150	244	504	410	634
TOTAL SCRAP	12,826	13,278	22,823	19,571	1,716	1,603	3,175	2,351
TOBACCO MFG OR NOT MFG, NSPF	560	0	2,327	0	0	0	0	0
TOB X SMOKING FL CURED	85	218	309	831	38	13	137	45
TOB MFG NT MFG NSPF	285	440	659	2,390	66	41	151	214
STEMS	11,268	13,144	3,874	4,216	2,662	3,460	1,051	943
LEAF OF MIXED ORIGIN	1	2	8	97	0	0	0	0
TOTAL UNMANUFACTURED	130,175	139,319	381,020	400,963	21,396	20,790	63,045	57,065

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

1/ PRELIMINARY.

OCTOBER 1986

TOBACCO, COTTON & SEEDS DIVISION,
USDA, WASHINGTON, DC 20250

FOREIGN AGRICULTURAL SERVICE

15

US TOBACCO IMPORTS, QUANTITY AND VALUE, AUG AND JAN-AUG, 1985, 1986

COMMODITY	JAN-AUG				AUG			
	QUANTITY		VALUE		QUANTITY		VALUE	
	1985	1986 1/	1985	1986 1/	1985	1986 1/	1985	1986 1/
	UNITS	UNITS 1,000	DOL. 1,000	DOL. 1,000	UNITS	UNITS 1,000	DOL. 1,000	DOL. 1,000
MFGD PRODUCTS								
MANUFACTURED TOBACCO:								
CIGARETTES.....MT	722	790	7,239	9,706	45	88	561	1,465
CIGARS & CHERROOTS.....MT	765	793	27,779	27,631	107	100	4,054	3,710
MANUFACTURED OR NOT NEC.....MT	1,363	1,033	11,809	11,201	122	96	1,108	976
TOTAL MANUFACTURED.....MT	2,850	2,606	46,827	48,538	273	285	5,723	6,151

NOTE: TOTALS MAY NOT ADD BECAUSE OF ROUNDING.
PRELIMINARY.
SOURCE: BUREAU OF THE CENSUS.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

16

US TOBACCO IMPORTS, QUANTITY AND VALUE, AUG AND JAN-AUG, 1985, 1986

COMMODITY	JAN-AUG				AUG			
	UNIT:	QUANTITY		VALUE	QUANTITY		VALUE	
		1985	1986 1/		1985	1986 1/		
		UNITS	UNITS 1,000 DOL.		UNITS	UNITS 1,000 DOL.		
UNMFGD LEAF								
GENERAL IMPORTS								
UNMANUFACTURED TOBACCO:								
CIGARETTE LEAF								
FLUE-CURED.....MT	8,920	11,809	19,228	25,929	1,282	735	3,420	1,704
BURLEY.....MT	7,165	6,166	15,425	11,601	128	154	364	294
TOT ST NOT OVER 35mm.....MT	42,831	45,398	131,270	135,543	10,718	4,632	34,584	11,719
ORIENTAL.....MT	54,609	39,113	187,056	208,010	2,682	4,422	8,353	13,584
OTHER CIGARETTE LEAF.....MT	830	942	1,924	2,437	115	539	214	1,439
TOTAL CIGARETTE LEAF.....MT	114,355	123,428	354,803	383,519	14,985	10,481	46,935	28,739
CIGAR LEAF								
WRAPPER.....MT	666	518	7,124	6,774	24	77	1,222	1,403
MIXED FILLER & WRAPPER.....MT	168	0	625	0	0	0	0	0
FILLER.....MT	4,093	4,069	11,217	8,459	1,005	331	1,419	476
TOTAL CIGAR LEAF.....MT	4,927	4,587	18,966	15,233	1,029	408	2,641	1,879
SCRAP								
CIGAR LEAF SCRAP.....MT	9,558	6,192	14,361	10,153	1,164	329	1,413	875
OTHER SCRAP.....MT	2,958	3,851	4,417	6,609	142	302	170	914
TOTAL SCRAP.....MT	12,516	10,033	18,779	16,761	1,327	631	1,583	1,789
STEMS.....MT	10,954	12,659	3,767	4,450	2,638	3,381	1,018	927
UNMANUFACTURED.....MT	431	0	1,911	0	0	0	0	0
TOT XSMOKING FL CURED.....MT	85	375	309	1,096	39	13	137	45
TOT MFG MT MFG NSPP.....MT	287	524	462	2,512	67	107	152	303
TOTAL UNMANUFACTURED.....MT	145,776	151,563	399,196	423,560	20,111	15,221	52,466	33,683

NOTE: TOTALS MAY NOT ADD BECAUSE OF ROUNDING.
PRELIMINARY.
SOURCE: BUREAU OF THE CENSUS.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

SPECIAL REPORT: WORLD TOBACCO PRICES, 1985

SUMMARY and OUTLOOK

World tobacco grower prices were up in 1985; but, due to the continued strength of the dollar through 1985, they were generally lower when converted to U.S. dollars. With the economic recovery in the developed nations and throughout the world, export prices increased slightly in local currency terms.

Flue-cured grower prices, expressed in local currency, were up in nearly every country surveyed during 1985, except the United States and Italy. The U.S. average flue-cured auction price was off 5 percent, and the Italian prices tumbled 23 percent. Prices in Canada, Argentina, Brazil, Zimbabwe, India, and South Korea increased by 1 percent, 7 percent (in US dollar terms), 175 percent, 36 percent, 29 percent and 6 percent, respectively.

Global burley prices in 1985 were also generally higher. Prices in Argentina, Brazil, Greece, Malawi, and South Korea increased by 5 percent, 175 percent, 78 percent, 6 percent (in US dollar terms), and 6 percent, respectively. However, in Italian and U.S. prices fell 14 percent and 15 percent, respectively.

Oriental prices increased in most major producing countries. In Turkey, the major oriental leaf tobacco exporting country, prices rose 45 percent when expressed in liras. Greek prices increased 14 percent, while Italian prices fell 18 percent.

The outlook for 1986 is for general stability in world prices. The lower U.S. auction prices--resulting from the revised U.S. tobacco price support program--and the weaker U.S. dollar will be major factors affecting tobacco prices during 1986 and 1987.

COUNTRY ANALYSIS

In the United States, burley auction prices averaged \$3.51 per kilogram for the 1985 crop, down 62 cents (15 percent) from the 1984 because of lower support prices. The average price support level for 1985 were set at \$3.28 per kilogram, 15 percent below the 1984 level.

U.S. flue-cured prices were down 5 percent during 1985, following a slight increase a year earlier. Demand was weak early in the season with prices 26 to 33 cents per kilogram below early season 1984 prices on comparable grades of leaf. The price differential between 1984 crop and 1985 crop narrowed later in the season as the upper stalk tobaccos were sold. Flue-cured tobacco support prices were frozen during 1983, 84, and 85 at the 1982 level. The 1986 support price was reduced 15 percent to \$3.17 per kilogram by the new tobacco price support legislation that was enacted early in 1986.

Canada's flue-cured price levels for 1985 were established between the Ontario Flue-Cured Tobacco Growers Marketing Board (OFCTGMB) and the Canadian Tobacco Manufacturers' Council (CTMC) in December 1985. The agreed upon minimum price of Can\$3.89 (US\$2.85) per kilogram included Can\$20 million subsidy from the CTMC which was administered by the OFCTGMB.

In Argentina, the average flue-cured grower price for 1984 was 0.813 australs per kilogram. (As of June 1985 a new currency, the austral, equivalent to 1,000 pesos, was instituted.) In dollar terms, this represents an increase of 7 percent. The flue-cured crop was judged to be short of demand. The average burley grower price was 0.813 australs per kilogram, or about US\$2.16. Burley producers received far less in real terms in 1985 than in 1984. Tobacco grower prices in Argentina are heavily subsidized with a special tobacco fund that totaled the equivalent of \$77 million during 1985. Approximately two-thirds of the producer price is paid from this fund.

Brazil's flue-cured prices are negotiated by the Association of Tobacco Producers and the Syndicate of the Tobacco Industry. Prices for the coming crop are usually set in November/December, well after the crop has been planted, but prior to harvest. The price increase granted in 1985 was 275 percent above the 1984 price. The prices set for 1986 are approximately 255 percent above 1985's levels.

Italy's grower prices declined sharply for most tobacco varieties during 1985. Reasons given for the decline include excessive unsold 1984 crop stocks, lower export demand and the poor quality of the crop. The quality of the flue-cured crop was particularly poor as a result of production in non-traditional areas coupled with dry weather.

Reports from India indicate the average 1985 price of flue-cured tobacco rose 29 percent because of reduced production and better quality leaf. This was the second consecutive year that flue-cured tobacco has been sold at auction markets.

South Korea's 1985 flue-cured tobacco average purchase price increased about 6 percent over 1984. The Office of Monopoly, however, lowered the 1985 export price by 12 percent in an attempt to keep Korean leaf tobacco competitive in world markets. This forced the Office of Monopoly to divert more profits from its cigarette manufacturing operations to subsidize tobacco growers.

In Turkey, private merchants--speculating on further devaluation of the lira against the dollar--were again engaged in pre-market contracts with farmers. The weighted average price of the Aegean 1985 crop was 1,220 lira per kilogram, up 46 percent over last year's figure. In dollar terms, this is an increase of only 2 percent. The average merchant's price for the 1985 Aegean was 1,350 lira vs. 800 lira paid by the monopoly.

The Philippine's 1985 average flue-cured price was up 19 percent from 1984 levels. The quantity of flue-cured tobacco produced fell 22 percent. This lower output coupled with premiums paid for high quality tobacco accounted for the increase.

Zimbabwe's average 1985 flue-cured tobacco auction price was Z\$2.81 (US\$1.74), compared to the 1984 level of Z\$2.07 (US\$1.69) per kilogram. The 1985 crop was reported to be of high quality.

TABLE 1 -- TOBACCO, UNMANUFACTURED: AVERAGE EXPORT AND
RE-EXPORT VALUES OF SELECTED COUNTRIES, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)

COUNTRY	1980	1981	1982	1983	1984	1985
Canada.....	3.26	3.37	4.19	3.52	3.27	2.88
Dominican Republic.....	1.60	1.79	1.65	1.64	1.60	1.60
Guatemala.....	2.44	2.85	3.08	2.59	2.82	2.22
Jamaica.....	1.56	--	--	--	2.16	2.68
Mexico.....	1.87	2.49	2.49	1.81	2.07	2.78
Nicaragua.....	3.20	--	3.50	4.89	--	--
United States.....	4.91	5.50	5.96	6.14	6.14	6.11
Argentina.....	3.00	1.65	2.21	1.70	1.73	1.81
Brazil.....	2.02	2.42	2.83	2.63	2.46	2.25
Colombia.....	1.50	--	2.09	2.92	2.37	2.30
Belgium-Luxembourg.....	3.32	2.36	3.13	3.07	3.02	3.51
Denmark.....	2.75	1.57	4.00	--	2.00	3.16
France.....	3.79	2.88	2.87	2.75	2.47	2.67
Germany, Federal Republic of:	1.21	1.18	1.50	1.58	1.50	1.64
Greece.....	3.07	3.17	2.94	2.49	2.06	1.80
Italy.....	2.06	1.76	1.23	1.21	1.08	1.12
Netherlands.....	4.64	4.53	3.73	3.61	3.96	4.03
United Kingdom.....	3.22	2.30	3.04	1.21	1.61	1.77
Austria.....	3.63	2.46	1.66	--	4.24	2.11
Switzerland.....	3.03	3.46	4.40	5.30	5.11	5.74
Yugoslavia.....	2.92	3.12	3.64	3.77	3.56	3.50
South Africa, Republic of....	2.11	2.12	1.91	2.01	2.27	2.05
Zimbabwe.....	--	--	--	2.45	1.86	1.46
Hong Kong.....	3.23	2.50	3.09	2.79	--	3.09
India.....	2.06	2.10	2.40	1.78	1.83	1.74
Indonesia.....	3.32	3.11	2.01	2.26	1.19	--
Japan.....	11.67	13.20	--	2.36	3.72	2.62
Korea, Republic of.....	2.50	2.65	4.57	3.27	3.43	3.16
Philippines.....	1.41	1.64	1.78	1.57	1.32	1.25
Syria.....	4.38	4.02	3.98	4.01	4.42	--
Taiwan.....	2.50	--	1.79	1.32	1.74	1.51
Thailand.....	2.03	2.04	--	2.14	1.74	2.06
Turkey.....	3.32	3.02	3.32	3.41	3.11	3.19
Australia.....	6.01	6.38	5.67	6.86	2/	2/

-- DENOTES NOT AVAILABLE.

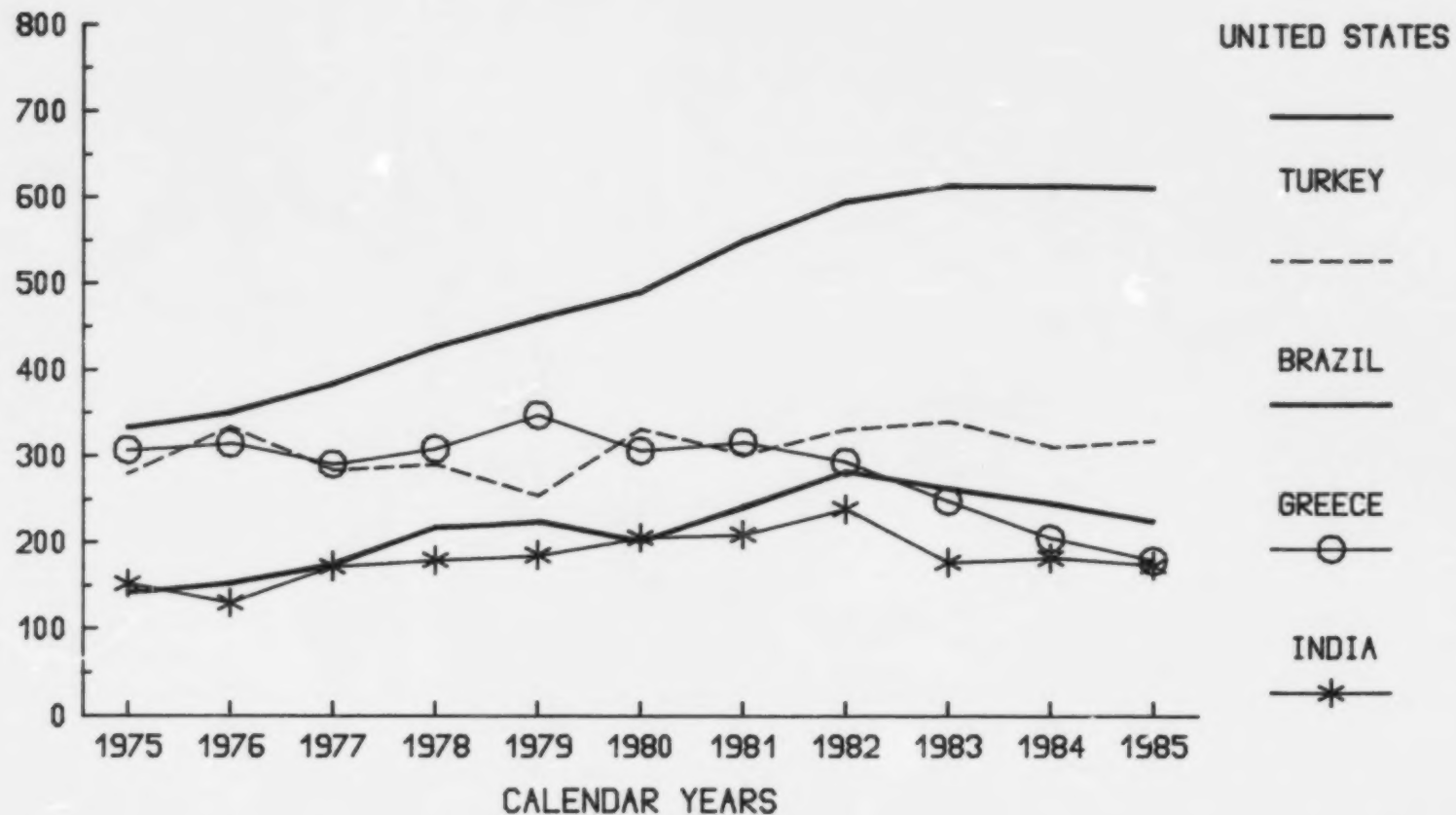
1/ CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY
THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS.
2/ EXPORTS UNDER 50 METRIC TONS.

SOURCE: COMPUTED FROM OFFICIAL TRADE STATISTICS OF THE RESPECTIVE GOVERNMENTS.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

UNMANUFACTURED TOBACCO EXPORT PRICES BY COUNTRY OF ORIGIN: 1975-1985 (U.S. CENTS PER KILOGRAM)



SOURCE: OFFICIAL TRADE STATISTICS

NOTE: CONVERTED TO U.S. DOLLARS AT THE AVERAGE
ANNUAL CONVERSION RATE PUBLISHED BY THE IMF.

TABLE 2 -- UNMANUFACTURED TOBACCO: AVERAGE EXPORT AND RE-EXPORT
VALUES OF SELECTED COUNTRIES, BY TYPE, 1980-1985
(U.S. DOLLARS PER KILOGRAM ^{1/})

COUNTRY	1980	1981	1982	1983	1984	1985
<u>Flue-Cured Tobacco</u>						
United States.....	5.47	6.19	6.67	6.91	6.85	6.47
India.....	2.30	2.35	2.41	2.24	1.99	1.95
Brazil.....	2.55	2.70	3.50	2.31	2.46	2.10
Zimbabwe.....	1.84	1.93	2.42	3.33	1.86	1.46
Korea, Republic of.....	2.97	2.88	4.32	4.47	3.08	3.05
Canada.....	3.56	3.85	4.06	5.38	3.98	3.58
Thailand.....	2.10	2.17	2.35	2.78	2.25	2.20
Malawi.....	2.34	3.47	3.75	2.12	2.22	2.04
South Africa.....	2.18	2.55	1.93	2.01	1.78	2.05
Philippines.....	2.30	1.93	2.04	1.47	2.00	—
Italy.....	2.21	1.72	1.75	1.72	1.58	1.95
<u>Burley Tobacco</u>						
United States.....	5.67	6.40	6.92	7.28	7.24	7.23
Italy.....	1.88	1.54	1.56	1.60	1.43	1.72
Mexico.....	1.85	2.38	2.50	2.11	2.14	2.28
Greece.....	2.22	2.72	2.85	2.80	2.55	2.21
<u>Oriental Tobacco</u>						
Turkey.....	3.32	3.02	3.32	3.42	3.11	3.21
Greece.....	3.33	3.31	2.96	2.38	2.04	1.85
Italy.....	1.20	1.32	0.57	0.39	0.46	0.41

-- DENOTES NOT AVAILABLE.

^{1/} CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS.

SOURCE: COMPUTED FROM OFFICIAL TRADE STATISTICS OF THE RESPECTIVE GOVERNMENTS.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

TABLE 3 -- TOBACCO, UNMANUFACTURED: AVERAGE IMPORT VALUES
OF SELECTED COUNTRIES, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)

COUNTRY	1980	1981	1982	1983	1984	1985
Canada.....	4.01	2.20	4.76	6.88	3.47	--
Costa Rica.....	3.73	5.23	4.50	--	2.83	--
El Salvador.....	0.70	--	1.49	--	1.14	1.57
Guatemala.....	1.39	1.61	2.66	--	--	2.75
Honduras.....	2.70	4.30	1.77	2.34	--	--
United States.....	2.36	2.32	2.55	3.11	2.96	2.93
Colombia.....	2.68	--	2.33	2.78	1.81	--
Peru.....	3.48	4.08	4.59	--	--	--
Belgium-Luxembourg.....	3.65	3.10	3.03	3.43	3.42	3.72
Denmark.....	4.17	3.90	4.77	3.65	4.81	5.12
France.....	1.19	1.10	1.17	1.25	1.41	1.63
Germany, Fed. Rep. of.....	2.63	3.12	3.31	3.41	3.36	3.65
Ireland.....	3.69	3.59	3.81	3.32	3.26	3.65
Italy.....	4.27	3.44	4.28	4.17	4.92	4.35
Netherlands.....	3.38	3.15	3.42	3.22	3.42	3.47
United Kingdom.....	2.85	3.18	3.44	3.27	2.83	3.32
Austria.....	3.09	2.98	3.25	3.05	3.07	2.88
Canary Islands.....	2.79	3.87	2.78	--	--	--
Finland.....	3.98	4.46	5.71	5.73	6.64	6.43
Portugal.....	2.22	2.33	--	3.37	2.33	--
Spain.....	2.49	3.23	2.68	4.21	5.09	8.42
Sweden.....	5.04	3.50	4.24	4.26	4.36	3.88
Switzerland.....	3.49	4.22	4.60	4.42	3.97	4.10
Yugoslavia.....	3.17	1.67	--	3.68	1.78	1.74
Egypt.....	3.20	1.47	--	2.79	--	--
Morocco.....	2.16	2.73	2.15	2.43	2.42	1.72
Nigeria.....	5.19	5.72	13.04	--	--	28.02
South Africa, Republic of....	2.17	2.45	2.70	2.66	2.33	--
Tunisia.....	2.15	1.69	2.58	3.02	--	--
Taiwan.....	4.87	--	5.67	5.70	5.46	--
Cyprus.....	--	3.52	3.02	--	8.04	--
Hong Kong.....	3.25	2.91	3.23	2.88	3.57	--
Israel.....	--	--	--	4.91	5.04	--
Japan.....	4.82	4.81	5.13	5.52	5.78	6.06
Korea, Republic of.....	5.17	5.45	7.71	5.34	0.86	5.36
Malaysia, West.....	4.40	--	7.05	15.78	7.45	7.72
Philippines.....	2.39	2.54	--	4.21	3.27	3.40
Syria.....	--	3.68	5.68	7.33	3.75	--
Thailand.....	4.57	5.12	--	5.50	5.92	3.18
Australia.....	4.31	4.50	4.66	4.88	--	--
New Zealand.....	4.73	5.84	7.46	4.76	3.17	4.15

-- DENOTES NOT AVAILABLE.

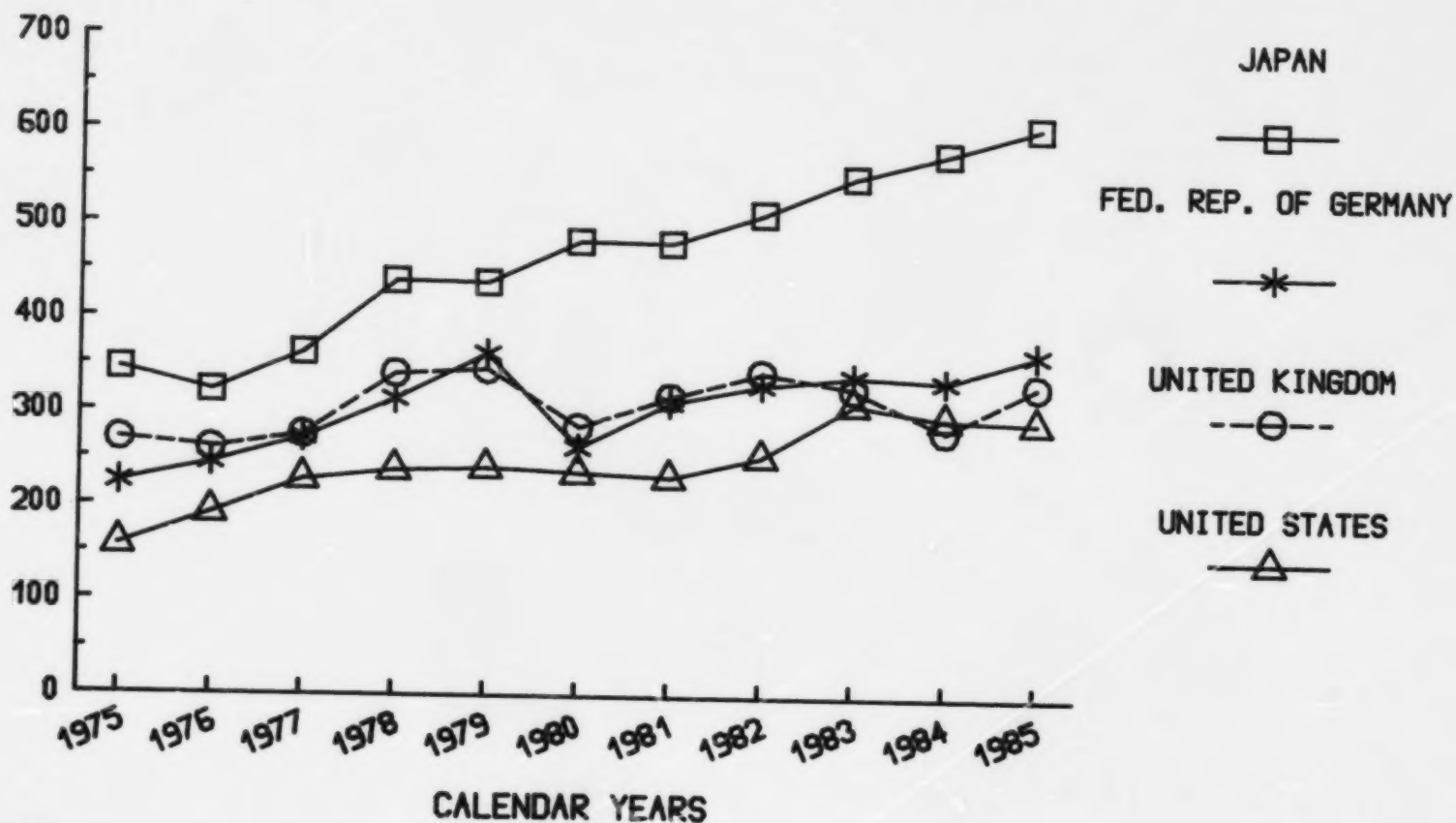
1/ CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS.

SOURCE: COMPUTED FROM OFFICIAL TRADE STATISTICS OF THE RESPECTIVE GOVERNMENTS.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

UNMANUFACTURED TOBACCO: AVERAGE IMPORT VALUES 1975-1985 (U.S. CENTS PER KILOGRAM)



NOTE: CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE IMF. 24

TABLE 4 -- TOBACCO, UNMANUFACTURED: AVERAGE IMPORT VALUES
OF SELECTED COUNTRIES, BY COUNTRY OF ORIGIN, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)

IMPORTING COUNTRY AND COUNTRY OF ORIGIN	1980	1981	1982	1983	1984	1985
United States:						
Brazil.....	1.70	1.47	1.48	3.05	3.05	2.64
Dominican Republic.....	2.14	2.19	2.81	2.88	2.88	2.63
Greece.....	3.50	3.17	3.91	4.04	3.89	3.57
Philippines.....	1.22	1.23	1.21	1.60	1.18	1.24
Turkey.....	2.71	2.67	2.78	3.05	2.56	3.35
Yugoslavia.....	3.54	3.30	3.61	3.83	3.86	4.02
Other.....	2.23	1.93	2.15	2.80	2.58	2.64
Average unit value..	2.36	2.32	2.55	3.11	2.96	2.93
Belgium-Luxembourg:						
Brazil.....	2.93	2.45	2.64	2.94	3.04	3.16
Dominican Republic.....	1.98	1.96	2.10	2.19	2.38	2.84
Greece.....	3.17	2.80	2.71	2.85	2.81	2.79
India.....	3.03	2.70	2.69	3.00	2.59	2.78
Indonesia.....	3.47	1.58	1.84	3.16	2.17	2.49
Mozambique.....	2.22	2.68	1.89	4.17	1.30	—
Netherlands.....	4.14	3.49	3.26	3.57	3.96	4.67
Paraguay.....	1.45	1.48	1.57	2.25	2.40	2.50
Turkey.....	3.10	2.49	2.64	3.29	3.05	3.59
United States.....	4.47	3.93	4.85	5.79	5.99	7.21
Other.....	3.57	2.53	2.84	3.20	2.82	3.04
Average unit value..	3.65	3.10	3.02	3.43	3.43	3.73
France:						
Argentina.....	1.78	0.96	0.96	1.20	1.47	1.74
Brazil.....	1.38	1.27	1.29	1.34	1.87	1.85
Bulgaria.....	2.49	1.84	1.73	2.10	2.10	2.52
Colombia.....	1.24	0.98	1.25	1.61	1.84	1.78
Cuba.....	1.30	2.01	1.74	1.50	1.86	2.28
Germany, Fed. Rep. of..	0.27	0.64	0.33	0.28	0.18	0.22
Greece.....	2.33	2.28	1.55	1.71	1.71	2.00
Hungary.....	1.13	—	—	1.39	1.30	1.35
Malagasy Republic.....	1.33	—	—	2.14	—	—
Netherlands.....	0.40	0.17	0.24	0.17	0.14	0.20
Paraguay.....	1.25	1.00	1.07	1.41	1.36	1.72
Romania.....	0.96	0.77	0.79	1.02	1.12	1.12
Turkey.....	1.37	2.07	2.43	2.19	2.43	2.23
United Kingdom.....	0.11	0.10	0.10	0.16	0.12	0.12
United States.....	4.27	3.38	3.36	3.85	4.46	4.96
Other.....	0.96	1.01	1.16	1.15	0.96	1.01
Average unit value..	1.19	1.16	1.17	1.25	1.41	1.63
Denmark:						
Brazil.....	3.18	3.22	3.61	3.15	3.57	3.78
Canada.....	3.00	2.05	—	4.57	—	3.56
Indonesia.....	11.37	10.00	9.31	10.61	8.86	9.47
United States.....	4.48	4.73	5.00	5.27	5.48	6.05
Other.....	3.46	3.01	3.96	3.97	3.09	4.37
Average unit value..	4.17	3.90	4.01	4.16	4.81	5.12

FOOTNOTES AT END OF TABLE
OCTOBER 1986

CONTINUED
COMMODITY PROGRAMS, FAS, USDA

TABLE 4 -- TOBACCO, UNMANUFACTURED: AVERAGE IMPORT VALUES
OF SELECTED COUNTRIES, BY COUNTRY OF ORIGIN, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)
(CONTINUED)

IMPORTING COUNTRY AND COUNTRY OF ORIGIN	1980	1981	1982	1983	1984	1985
Ireland:						
Canada.....	3.39	3.16	4.24	3.59	4.02	4.41
Korea, Republic of.....	3.47	2.92	3.68	3.19	3.01	3.44
India.....	3.06	3.28	2.91	2.67	2.49	2.75
Malawi.....	3.51	2.97	3.32	2.84	3.08	2.86
United States.....	4.73	4.56	5.20	4.60	4.87	6.55
Other.....	4.41	3.35	3.43	2.53	2.24	3.06
Average unit value....	3.69	3.59	3.81	3.32	3.26	3.65
Germany, Federal Republic of:						
Argentina.....	1.83	2.20	2.35	2.26	3.15	2.13
Brazil.....	2.27	2.84	3.20	3.03	2.31	3.24
Bulgaria.....	2.36	2.59	2.61	2.72	3.54	2.86
Colombia.....	3.73	4.66	--	5.06	4.67	5.29
Greece.....	2.46	3.30	3.02	2.69	3.40	2.70
Indonesia.....	3.55	3.44	3.22	2.96	3.47	3.36
Italy.....	1.94	2.12	2.01	1.96	2.41	2.05
Japan.....	10.00	12.25	--	--	2.54	2.61
Mexico.....	3.15	3.41	3.36	3.09	4.12	4.80
Philippines.....	1.80	2.12	2.21	2.24	2.37	2.41
Poland.....	2.10	2.25	2.16	2.21	2.27	2.45
Thailand.....	1.99	2.02	2.15	2.40	3.15	2.12
Turkey.....	2.18	2.82	2.98	2.91	3.76	3.16
United States.....	3.75	4.60	5.03	5.09	7.37	6.65
Other.....	2.32	2.66	3.59	2.89	3.72	2.67
Average unit value....	2.63	3.12	3.31	3.22	4.29	3.65
Italy:						
Greece.....	5.07	3.73	5.56	4.98	5.05	2.60
Switzerland.....	4.58	5.33	5.45	5.40	6.01	5.90
Turkey.....	3.94	4.13	4.44	4.21	4.61	4.49
United States.....	4.58	4.48	5.55	5.54	6.30	6.16
Other.....	3.45	2.22	3.03	3.88	3.01	3.47
Average unit value....	4.27	3.44	4.28	4.53	4.92	4.35
Netherlands:						
Belgium-Luxembourg.....	2.90	2.90	2.98	3.37	3.49	4.29
Brazil.....	2.80	2.80	2.75	2.84	3.11	3.06
Germany, Federal Rep of.: ..	2.10	1.79	1.79	1.17	1.78	2.56
Greece.....	3.40	4.3	3.84	2.44	2.50	1.97
India.....	2.21	2.22	2.51	2.18	2.06	2.13
Italy.....	3.17	2.45	2.22	1.90	1.99	1.91
Malawi.....	2.17	2.52	3.12	2.97	2.54	2.55
Mozambique.....	1.90	3.97	2.39	2.32	2.28	--
South Africa, Rep of.....	2.56	2.38	3.61	2.41	1.68	1.30
Tanzania.....	1.81	1.98	2.32	2.60	2.53	1.89
United States.....	4.48	4.56	5.20	5.27	5.63	6.11
Other.....	3.57	3.36	3.24	2.92	2.46	1.64
Average unit value....	3.38	3.26	3.42	3.22	3.42	3.47

SEE FOOTNOTES AT END OF TABLE
OCTOBER 1986

CONTINUED
COMMODITY PROGRAMS, FAS, USDA

TABLE 4 -- TOBACCO, UNMANUFACTURED: AVERAGE IMPORT VALUES
OF SELECTED COUNTRIES, BY COUNTRY OF ORIGIN, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)
(CONTINUED)

IMPORTING COUNTRY AND COUNTRY OF ORIGIN	1980	1981	1982	1983	1984	1985
United Kingdom:						
Brazil.....	2.63	2.53	3.20	2.95	2.37	2.96
Canada.....	3.64	3.32	3.58	3.33	3.58	3.73
India.....	2.69	2.81	2.72	2.39	2.13	2.58
Korea, Republic of.....	3.63	3.33	4.01	3.30	2.82	3.66
Malawi.....	2.93	2.70	3.06	2.88	2.65	2.70
South Africa, Rep of....	2.90	2.50	--	2.31	2.01	1.52
Tanzania.....	2.66	2.77	3.00	2.91	2.37	2.50
Thailand.....	1.93	2.71	3.13	2.77	1.81	2.40
United States.....	3.77	5.21	5.43	5.26	6.03	7.75
Other.....	3.35	3.31	3.28	3.29	2.78	2.80
Average unit value...	2.85	3.18	3.44	3.27	2.83	3.32
Japan:						
Bulgaria.....	3.37	3.51	3.94	4.31	4.34	4.74
Greece.....	3.85	4.14	4.27	3.94	3.41	3.49
India.....	3.70	4.11	4.04	3.97	3.83	4.19
Thailand.....	3.17	4.27	4.03	4.82	4.69	4.51
Turkey.....	3.13	3.17	3.36	3.91	3.54	3.60
United States.....	5.97	5.55	6.03	6.50	7.10	7.36
Yugoslavia.....	4.02	3.77	4.06	4.59	4.52	5.61
Other.....	3.74	3.40	3.68	3.86	4.59	4.34
Average unit value...	4.82	4.81	5.13	5.52	5.78	6.06
Thailand:						
Turkey.....	2.42	3.12	--	5.44	3.01	3.18
United States.....	4.62	4.89	--	3.62	1.37	6.25
Other.....	0	0	--	--	--	0
Average unit value...	4.57	4.86	--	5.24	1.70	5.23
Taiwan:						
Korea, Republic of.....	--	--	--	4.33	--	4.20
United States.....	--	--	6.33	6.29	5.86	5.96
Other.....	--	--	4.06	3.78	3.68	3.61

SEE FOOTNOTES AT END OF TABLE
OCTOBER 1986

CONTINUED
COMMODITY PROGRAMS, FAS, USDA

TABLE 4 -- TOBACCO, UNMANUFACTURED: AVERAGE IMPORT VALUES
OF SELECTED COUNTRIES, BY COUNTRY OF ORIGIN, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)
(CONTINUED)

IMPORTING COUNTRY AND COUNTRY OF ORIGIN	1980	1981	1982	1983	1984	1985
Switzerland:						
Brazil.....	2.67	3.76	3.28	3.07	3.43	3.46
Greece.....	3.15	4.98	4.44	2.44	3.16	8.57
Indonesia.....	6.42	7.27	6.70	5.92	6.39	--
Italy.....	2.97	2.41	2.58	2.29	1.61	--
Zimbabwe.....	2.19	3.88	4.94	3.38	3.37	--
Thailand.....	3.08	2.81	3.95	--	1.81	--
Turkey.....	3.15	3.64	3.97	--	3.81	3.45
United States.....	3.91	5.07	6.75	5.34	5.76	6.58
Other.....	3.24	3.41	3.17	3.10	8.47	3.33
Average unit value..	3.49	4.22	4.60	4.00	4.22	4.10

-- DENOTES NOT AVAILABLE.

1/ CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY
THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS.

SOURCE: COMPUTED FROM OFFICIAL TRADE STATISTICS OF THE RESPECTIVE GOVERNMENTS.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

TABLE 5 -- FLUE-CURED TOBACCO: ESTIMATED AVERAGE GROWER PRICES, 1980-1985

COUNTRY	CURRENCY/UNIT	1980	1981	1982	1983	1984	1985
Canada.....	Cents/lb.	136	151	163	164	169	171
Mexico.....	Pesos/kg.	25	26.5	58	122	148	232
United States.....	Cents/lb.	145	166	179	178	181	172
Argentina.....	U.S. Cents/kg. 1/	356	425	307	198	209	224
Brazil.....	Cruz./kg.	38.45	85	192	380	684	1,880
Germany, Federal Rep. of.....	Deutsche Marks/kg.	8.29	8.36	8.56	8.23	8.30	8.65
Italy.....	Lira/kg. 2/	2,800	3,300	3,950	4,600	5,180	4,000
Yugoslavia.....	Dinars/kg.	70	114	162	136	178	444
Malawi.....	Tambala/kg	101	179	213	191	227	241
South Africa, Rep. of.....	Cents/kg.	238	257	489	389	399	598
Tanzania.....	Shillings/lb.	3.99	4.76	5.72	8.16	11.43	14.25
Zimbabwe.....	Cents/kg.	79	184	167	189	207	281
Taiwan.....	Dollars/kg.	64.9	95	105	114	120	124
India.....	Rupees/kg.	10	10.8	12	9	10.30	13.26
Indonesia.....	Rupiah/kg.	950	1,450	1,500	1,200	1,600	2,000
Japan.....	Yen/kg.	1,731	1,709	1,703	1,703	1,703	1,800
Korea, Republic of.....	Won/kg.	2,220	2,550	2,678	2,170	2,220	2,350
Pakistan.....	Rupees/kg.	8	8.22	10.14	10.5	12	12
Philippines.....	Pesos/kg.	7.83	8.76	10.39	12	13	15.5
Syria.....	Pounds/kg.	8.54	11	12.3	17	17	19
Thailand.....	Baht/kg.	32	35.2	40	33.60	33.54	37.76
Australia.....	Cents/lb.	179	193	202	221	230	238
New Zealand.....	Cents/lb.	191	218	238	238	247	263

1/ INCLUDES GROWER SUBSIDY.

2/ EXCLUDES GROWER SUBSIDY.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

TABLE 6 -- FLUE-CURED TOBACCO: ESTIMATED AVERAGE GROWER PRICES,
1980-1985 (IN U.S. DOLLARS PER KILOGRAM 1/)

COUNTRY	1980	1981	1982	1983	1984	1985
Canada.....	2.56	2.78	2.91	2.93	2.59	2.76
Mexico.....	1.09	1.08	1.03	0.75	0.88	0.90
United States.....	3.20	3.66	3.94	3.92	3.99	3.79
Argentina 2/.....	3.56	4.25	3.07	1.98	2.09	3.72
Brazil.....	0.73	0.91	1.07	0.66	0.54	0.30
Germany, Federal Rep. of.....	4.56	3.70	3.53	3.22	2.92	2.94
Italy 3/.....	3.27	2.90	2.92	2.63	2.95	2.08
Yugoslavia.....	2.81	3.21	3.16	1.46	1.16	1.64
Malawi.....	1.24	2.00	2.38	2.13	1.61	1.40
South Africa, Rep. of.....	3.06	2.95	4.40	3.49	2.77	2.73
Tanzania.....	1.07	1.27	1.35	0.73	0.74	0.82
Zimbabwe.....	1.27	2.58	2.17	1.91	1.69	1.74
Taiwan.....	1.81	2.52	2.70	2.84	3.04	3.11
India.....	1.27	1.24	1.39	0.89	0.91	1.07
Indonesia.....	1.52	2.29	2.37	1.32	1.55	1.80
Japan.....	7.63	7.76	6.85	7.17	7.17	7.54
Korea, Republic of.....	3.66	3.75	3.67	3.46	2.77	2.70
Pakistan.....	0.81	0.83	1.02	0.80	0.85	0.75
Philippines.....	1.04	1.11	1.32	1.08	0.78	0.83
Syria.....	2.18	2.80	3.13	4.33	4.33	4.84
Thailand.....	1.56	1.61	1.74	1.46	1.42	1.39
Australia.....	4.50	4.88	4.53	4.39	4.46	3.68
New Zealand.....	4.10	4.18	3.95	3.51	3.15	2.89

1/ CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS.

2/ INCLUDES GROWER SUBSIDY.

3/ EXCLUDES GROWER SUBSIDY.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

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TABLE 7 -- FLUE-CURED TOBACCO: INDEX OF GROWER PRICES, 1959-1985
(1980 = 100)

YEAR	UNITED STATES	CANADA	BRAZIL	GERMANY	MALAWI	SOUTH AFRICA	INDIA	THAILAND	JAPAN	AUSTRALIA
1959...	40	41	1/	63	50	44	20	40	--	62
1960...	41	41	1/	68	60	42	26	42	--	64
1961...	44	38	1/	71	50	37	26	40	19	52
1962...	41	35	1/	64	60	39	27	48	22	64
1963...	40	34	1/	63	61	37	27	43	24	63
1964...	41	41	1	62	49	37	29	46	27	57
1965...	45	49	1	72	60	37	30	44	28	56
1966...	46	52	2	75	70	33	33	35	30	64
1967...	45	51	2	73	93	40	34	42	33	62
1968...	46	52	3	71	77	42	44	41	34	64
1969...	50	49	4	67	84	41	44	42	34	64
1970...	50	48	5	75	83	45	55	48	34	64
1971...	53	48	5	71	74	48	55	48	35	66
1972...	59	56	6	80	72	45	33	48	39	66
1973...	61	58	9	78	106	65	58	50	47	64
1974...	72	66	13	83	122	82	70	70	66	73
1975...	69	69	12	85	106	90	80	70	76	84
1976...	76	75	17	85	107	103	80	73	81	87
1977...	82	80	31	92	117	104	82	80	82	88
1978...	93	87	44	98	169	85	86	86	87	91
1979...	97	97	62	97	156	111	96	94	93	94
1980...	100	100	100	100	100	100	100	100	100	100
1981...	114	111	221	101	177	108	108	110	99	108
1982...	123	120	499	103	211	205	120	125	98	113
1983...	122	121	988	99	208	163	90	105	98	123
1984...	125	124	1,789	100	225	168	103	105	98	128
1985...	119	126	4,889	104	239	125	133	118	104	133

-- DENOTES NOT AVAILABLE.

NOTE: INDEX BASED ON CURRENCY OF THE COUNTRY.

1/ LESS THAN 0.5.

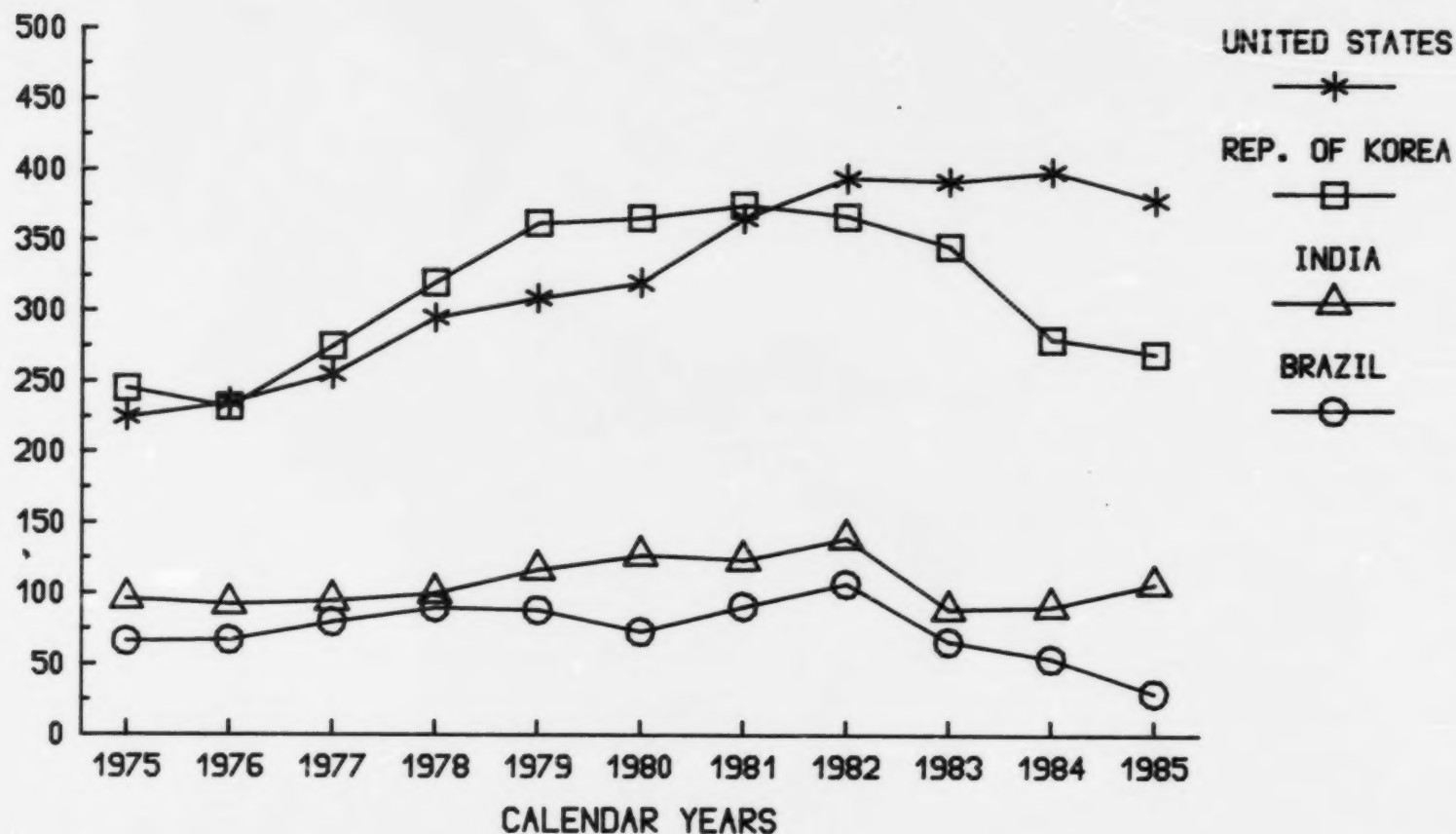
SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCES MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

31

FLUE-CURED TOBACCO: AVERAGE GROWER PRICES 1975-1985 (U.S. CENTS PER KILOGRAM)



NOTE: CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE IMF.

32

TABLE 8 -- BURLEY TOBACCO: ESTIMATED AVERAGE GROWER PRICES, 1980-1985

COUNTRY	CURRENCY/UNIT	1980	1981	1982	1983	1984	1985
Canada.....	Cents/lb.	121	163	143	147	124	--
Mexico.....	Pesos/kg.	28.00	38.6	76	171.6	157	242
United States.....	Cents/lb.	166	181	181	177	188	159
Argentina 1/.....	US cents/kg.	340	370	280	195	205	216
Brazil.....	Cruz./kg.	34.61	71	175	347	625	1,720
Venezuela.....	Bolivar/kg.	21	21	23.54	20.42	23.33	21.96
Germany, Federal Republic of:	Deutsche Marks/kg.	7.61	8.46	9.23	8.37	8.44	8.81
Italy 2/.....	Lira/kg.	2,090	2,430	2,950	3,060	3,040	2,600
Greece 2/.....	Drachmas/kg.	123	179	156	180	215	383
Spain 3/.....	Pesetas/kg.	98	107	115	123	216	241
Yugoslavia.....	Dinars/kg.	43.50	71	100	136	178	444
Malawi.....	Tambala/kg.	118	232	216	129	172	182
South Africa, Rep. of.....	Cents/kg.	185	181	442	449	309	553
Japan.....	Yen/kg.	1,295	1,308	1,416	1,365	1,507	1,507
Korea, Republic of 4/.....	Won/kg.	1,460	1,700	1,870	1,870	1,900	2,010
Pakistan.....	Rupees/lb.	5.0	4.54	4.85	4.8	5.11	5.30
Syria.....	Pound/kg.	6.48	8	8.30	11.0	11.0	11.0
Thailand.....	Baht/kg.	23.3	24.9	27.8	24.3	21.0	24.4
Australia.....	Cents/lb.	118	125	125	--	230	239
New Zealand.....	Cents/lb.	152	177	193	200	213	213

-- DENOTES NOT AVAILABLE.

1/ PRICE INCLUDES SUBSIDY WHERE APPLICABLE.

2/ EXCLUDES GROWER SUBSIDY.

3/ 1980-83 FERMENTED BURLEY. 1984-85 NONFERMENTED BURLEY.

4/ PRICE OF GRADE 2 BURLEY.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

TABLE 9 -- BURLEY TOBACCO: ESTIMATED AVERAGE GROWER PRICES, 1980-1985
(U.S. DOLLARS PER KILOGRAM 1/)

COUNTRY	1980	1981	1982	1983	1984	1985
Canada.....	2.28	2.97	2.56	2.63	2.11	--
Mexico.....	1.22	1.57	1.35	1.06	0.94	0.94
United States.....	3.66	3.99	3.99	3.90	4.14	3.51
Argentina <u>2/</u>	3.40	3.70	2.80	1.95	2.05	3.59
Brazil.....	0.66	0.76	0.98	0.60	0.49	0.28
Venezuela.....	4.89	4.89	5.48	4.75	3.32	2.93
Germany, Federal Republic of:	4.19	3.74	3.80	3.28	2.97	2.99
Italy <u>3/</u>	2.45	2.14	2.18	2.02	1.73	1.35
Greece <u>3/</u>	2.89	3.23	3.29	2.05	1.91	2.77
Spain <u>4/</u>	1.37	1.16	1.05	0.86	1.34	1.42
Yugoslavia.....	1.75	2.00	1.95	1.46	1.16	1.64
Malawi.....	1.45	2.59	2.41	1.44	1.22	1.06
South Africa.....	2.38	2.08	4.08	4.04	2.15	2.52
Japan.....	5.71	5.94	5.69	5.75	6.34	6.31
Korea, Republic of <u>5/</u>	2.41	2.50	2.56	2.41	2.37	2.31
Pakistan.....	0.51	1.01	1.08	0.84	0.80	0.73
Syria.....	1.66	2.03	2.12	2.80	2.80	2.80
Thailand.....	1.14	1.14	1.21	1.06	0.89	0.90
Australia.....	2.96	3.17	2.71	--	4.42	3.69
New Zealand.....	3.26	3.39	3.20	2.95	2.72	2.34

-- DENOTES NOT AVAILABLE.

1/ CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS.

2/ PRICE INCLUDES SUBSIDY WHERE APPLICABLE.

3/ EXCLUDES GROWER SUBSIDY.

4/ 1980-83 FERMENTED BURLEY. 1984 & 1985 NON FERMENTED BURLEY.

5/ PRICE OF GRADE 2 BURLEY.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

TABLE 10 -- BURLEY TOBACCO: INDEX OF GROWER PRICES 1959-1985
(1980 = 100)

YEAR	UNITED STATES	MEXICO	BRAZIL	ITALY	GREECE	KOREA
1959.....	37	13	1/	--	1/	--
1960.....	39	13	I/	--	I/	3
1961.....	40	17	I/	--	I/	4
1962.....	36	11	I/	--	I/	4
1963.....	36	11	I/	--	I5	5
1964.....	36	13	1	--	14	8
1965.....	40	13	1	--	15	9
1966.....	40	31	2	--	16	11
1967.....	43	31	2	26	15	11
1968.....	45	31	3	26	17	9
1969.....	42	31	4	25	22	10
1970.....	43	31	5	32	15	13
1971.....	49	31	6	32	18	18
1972.....	48	311	7	34	29	25
1973.....	56	35	9	41	29	27
1974.....	69	35	13	48	43	34
1975.....	64	40	12	65	44	45
1976.....	69	52	16	63	48	54
1977.....	73	57	32	65	54	57
1978.....	79	71	45	81	54	64
1979.....	88	80	62	93	59	79
1980.....	100	100	100	100	100	100
1981.....	109	138	205	116	146	116
1982.....	109	271	506	141	127	128
1983.....	107	613	1,003	146	146	128
1984.....	113	561	1,806	145	175	130
1985.....	96	864	4,970	124	311	138

-- DENOTES NOT AVAILABLE.

NOTE: INDEX BASED ON CURRENCY OF THE COUNTRY.

1/ LESS THAN 0.5.

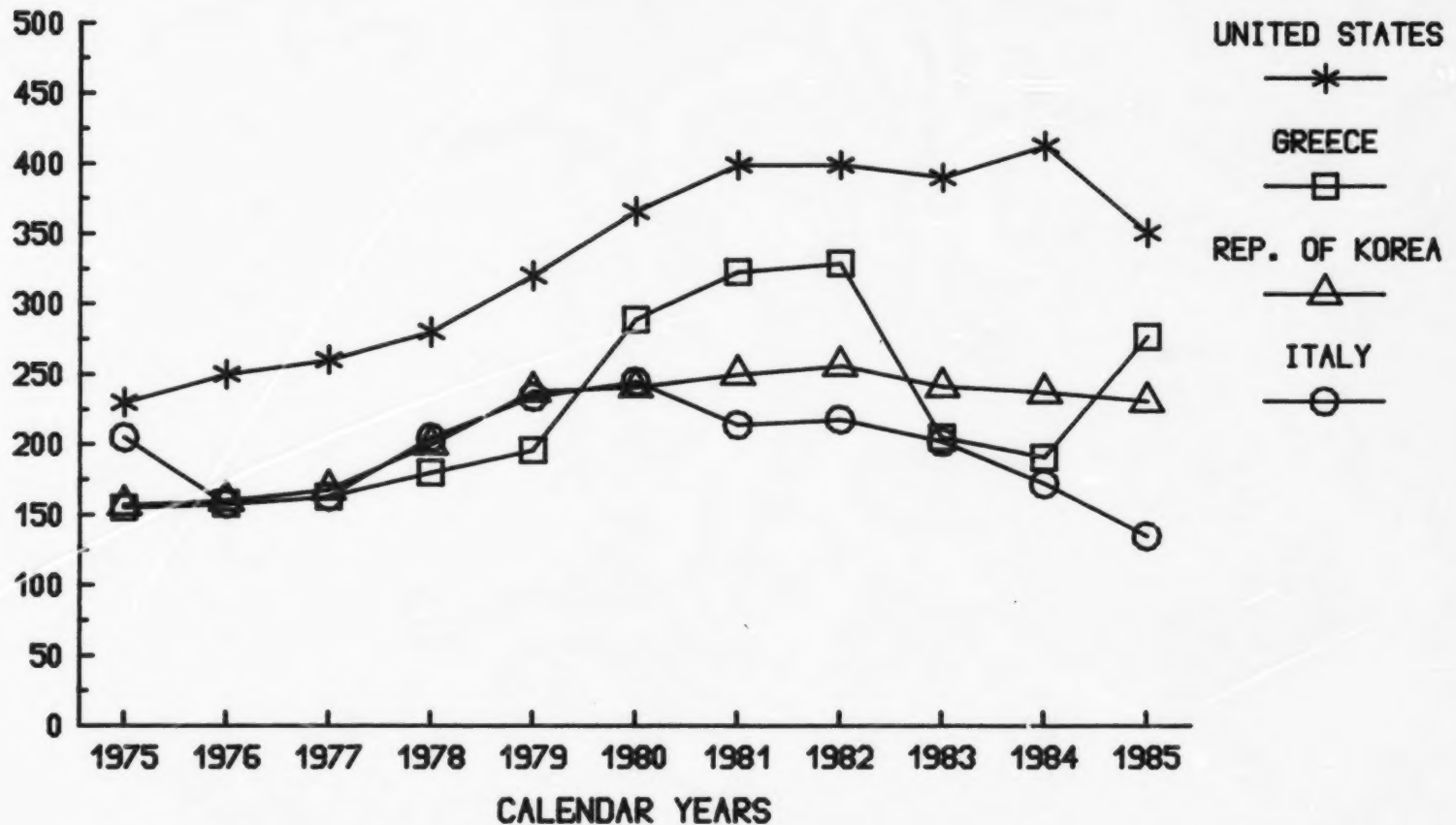
I/ MINIMAL COMMERCIAL PRODUCTION.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

BURLEY TOBACCO: AVERAGE GROWER PRICES 1975-1985 (U.S. CENTS PER KILOGRAM)



NOTE: CONVERTED TO U.S. DOLLARS AT THE AVERAGE
ANNUAL CONVERSION RATES PUBLISHED BY THE IMF. 34

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37

TABLE 11 -- ORIENTAL TOBACCO: ESTIMATED AVERAGE GROWER PRICES, 1980-1985

COUNTRY	CURRENCY/UNIT	1980	1981	1982	1983	1984	1985
Mexico.....	Pesos/kg.	42.5	81.5	145	160	250	375
Italy 1/.....	Lire/kg.	2,400	2,650	3,320	4,080	4,720	3,850
Greece 1/.....	Drachmas/kg.	214.6	261	300	352	430	490
Yugoslavia.....	Dinars/kg.	130	215	310	234	360	444
South Africa Rep. of	Cents/kg.	226	233	477	514	554	613
Lebanon.....	Pound/kg.	10.10	13.36	14.62	--	--	--
Syria.....	Pound/kg.	11.51	12.45	12.45	15	15	15
Thailand.....	Baht/kg.	21	22.5	23	24	24	22
Turkey.....	Lira/kg.	151	245	340	422	729	1,060

SEE FOOTNOTES BELOW.

TABLE 12 -- ORIENTAL TOBACCO: ESTIMATED AVERAGE GROWER PRICES, 1980-1985 (IN U.S. DOLLARS PER KILOGRAM 2/)

COUNTRY	1980	1981	1982	1983	1984	1985
Mexico.....	1.85	3.32	2.57	0.98	1.49	2.26
Italy 1/.....	2.81	2.33	2.46	2.69	2.69	2.00
Greece 1/.....	5.04	4.71	4.49	3.99	3.81	3.55
Yugoslavia.....	5.22	6.05	6.04	2.52	2.35	1.64
South Africa, Rep. of.....	2.91	2.68	2.66	4.62	3.85	2.80
Lebanon.....	2.94	3.10	3.08	--	--	--
Syria.....	2.93	3.17	3.17	3.82	3.82	3.82
Thailand.....	1.03	1.03	1.00	1.04	1.02	0.81
Turkey.....	2.10	1.90	2.09	1.87	1.99	2.04

-- DENOTES NOT AVAILABLE.

1/ PRICE INCLUDES SUBSIDY WHERE APPLICABLE.

2/ CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE INTERNATIONAL MONETARY FUND IN THE MONTHLY INTERNATIONAL FINANCIAL STATISTICS AS SUMMARIZED IN TABLE 16.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

37

TABLE 13 -- ORIENTAL TOBACCO: INDEX OF GROWER PRICES,
1959-1985 (1980 = 100)

YEAR :	ITALY :	GREECE :	YUGOSLAVIA :	SYRIA :	TURKEY
1959.....	--	9	--	20	3
1960.....	--	13	--	25	3
1961.....	--	17	3	28	5
1962.....	--	17	4	28	8
1963.....	--	20	6	28	6
1964.....	--	19	5	29	5
1965.....	--	19	8	27	6
1966.....	--	20	9	22	5
1967.....	32	17	12	26	5
1968.....	31	17	18	26	5
1969.....	32	18	25	28	6
1970.....	43	19	33	29	7
1971.....	43	20	36	31	7
1972.....	48	27	40	31	9
1973.....	51	32	46	35	15
1974.....	74	47	47	46	21
1975.....	90	41	63	57	26
1976.....	81	45	63	50	29
1977.....	77	52	63	60	34
1978.....	104	62	75	62	41
1979.....	109	72	88	74	75
1980.....	100	100	100	100	100
1981.....	110	122	165	108	162
1982.....	138	140	238	108	225
1983.....	170	164	180	130	279
1984.....	197	200	277	130	483
1985.....	160	228	342	130	702

-- DENOTES NOT AVAILABLE.

NOTE: INDEX BASED ON CURRENCY OF THE COUNTRY.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

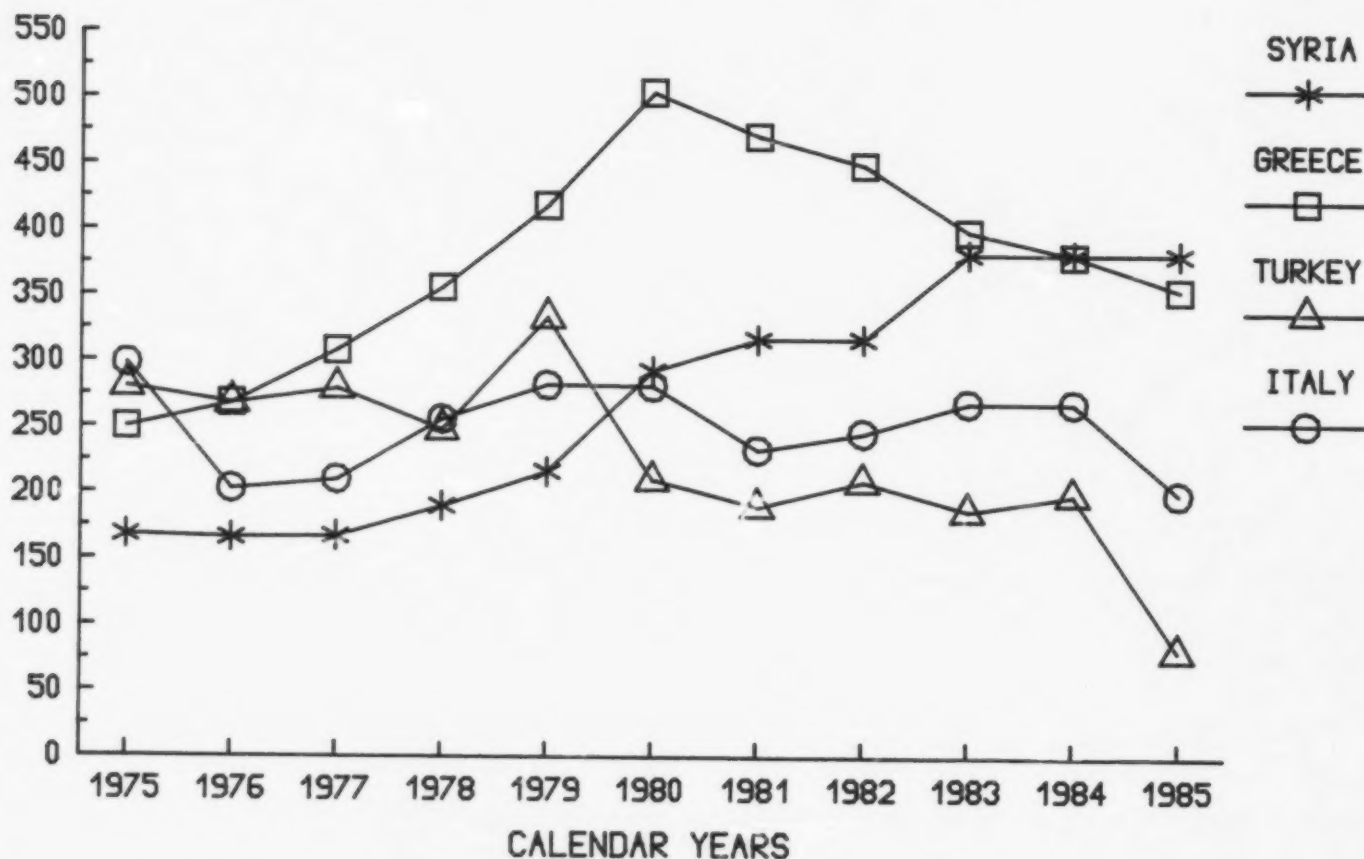
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ORIENTAL TOBACCO: AVERAGE GROWER PRICES 1975-1985 (U.S. CENTS PER KILOGRAM)



NOTE: CONVERTED TO U.S. DOLLARS AT THE AVERAGE ANNUAL CONVERSION RATES PUBLISHED BY THE IMF.

TABLE 14.--TOBACCO, UNMANUFACTURED: INDEXES OF PRODUCTION OF SELECTED COUNTRIES, 1959-85
(1980 = 100)

YEAR	UNITED STATES	CANADA	BRAZIL	INDIA	THAILAND	MALAWI	SOUTH AFRICA	TURKEY
1959.....	101	72	25	72	35	30	99	57
1960.....	110	91	31	67	33	28	76	61
1961.....	116	89	31	70	35	22	73	45
1962.....	131	86	29	78	35	30	68	39
1963.....	132	85	44	78	36	37	79	58
1964.....	127	64	31	82	37	22	88	85
1965.....	104	71	44	82	43	41	77	58
1966.....	105	99	28	67	42	34	62	72
1967.....	111	90	31	81	45	33	76	83
1968.....	96	93	34	84	47	26	107	72
1969.....	101	105	44	82	49	22	106	64
1970.....	106	93	43	77	53	40	96	66
1971.....	96	94	44	82	54	48	90	76
1972.....	98	79	42	95	60	56	87	79
1973.....	98	108	43	85	57	55	82	66
1974.....	111	108	57	105	63	49	94	89
1975.....	121	98	76	83	75	63	77	88
1976.....	119	76	68	80	81	68	94	142
1977.....	106	97	89	95	91	106	116	109
1978.....	113	107	94	112	99	92	126	128
1979.....	85	73	115	104	87	115	138	95
1980.....	100	100	100	100	100	100	100	100
1981.....	115	104	90	110	89	91	80	74
1982.....	110	67	108	119	102	106	100	91
1983.....	80	103	108	135	111	129	107	103
1984.....	96	85	112	112	95	131	106	78
1985 (preliminary)....	84	81	113	108	90	138	113	77
1986 (forecast).....	74	65	99	109	80	136	110	79
1980 = (METRIC TONS)...	866,794	100,635	150,876	337,096	44,251	22,250	34,360	149,861

FOOTNOTES AT END OF TABLE
OCTOBER 1986

CONTINUED
COMMODITY PROGRAMS, FAS, USDA

TABLE 14.--TOBACCO, UNMANUFACTURED: INDEXES OF PRODUCTION OF SELECTED COUNTRIES
(1980 = 100)
(CONTINUED)

YEAR	GREECE	ARGENTINA	ITALY	SOUTH KOREA	PHILIPPINES	MEXICO	WORLD
1959.....	68	53	72	31	68	36	76
1960.....	55	79	56	30	85	54	73
1961.....	64	91	19	34	80	66	68
1962.....	80	85	37	38	93	61	76
1963.....	110	103	52	32	108	43	84
1964.....	117	93	63	54	103	54	90
1965.....	107	99	59	61	87	55	84
1966.....	84	83	58	78	92	53	84
1967.....	99	118	69	71	87	59	90
1968.....	75	116	58	76	112	58	86
1969.....	70	100	63	64	121	79	86
1970.....	77	125	63	61	132	80	87
1971.....	73	118	60	69	93	84	86
1972.....	72	139	67	126	72	71	90
1973.....	78	139	74	120	114	74	92
1974.....	69	185	73	103	104	82	100
1975.....	101	184	91	113	103	76	105
1976.....	120	176	86	121	118	82	109
1977.....	102	133	88	157	112	82	110
1978.....	112	100	88	146	105	85	114
1979.....	109	110	109	121	113	97	104
1980.....	100	100	100	100	100	100	100
1981.....	108	81	104	95	108	90	115
1982.....	112	106	115	125	121	95	131
1983.....	95	114	124	109	142	80	116
1984.....	122	125	129	102	146	61	126
1985 (preliminary)....	127	98	139	82	101	68	132
1986 (forecast).....	128	106	130	87	97	96	127
1980 = (METRIC TONS)...	89,905	77,667	78,460	56,308	98,800	62,997	4,498,200

-- DENOTES NOT AVAILABLE.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

41

TABLE 15.--TOBACCO, UNMANUFACTURED: INDEXES OF EXPORTS OF SELECTED COUNTRIES, 1959-85
(1980 = 100)

YEAR	UNITED STATES	CANADA	BRAZIL	INDIA	THAILAND	MALAWI	SOUTH AFRICA	TURKEY
1959.....	78	95	20	52	3	19	27	80
1960.....	83	88	32	56	4	20	67	69
1961.....	83	89	34	66	3	19	59	101
1962.....	78	115	29	88	7	19	111	109
1963.....	85	95	31	93	10	25	120	53
1964.....	85	133	42	98	16	21	98	68
1965.....	78	111	39	84	16	28	108	82
1966.....	91	112	33	48	20	33	106	102
1967.....	95	126	32	76	22	29	128	110
1968.....	100	139	27	71	27	29	142	97
1969.....	97	155	33	75	22	27	181	84
1970.....	85	152	38	65	28	31	156	88
1971.....	79	158	43	76	34	39	128	97
1972.....	102	177	45	108	47	43	145	149
1973.....	103	147	45	113	42	47	156	130
1974.....	109	174	65	110	39	48	111	135
1975.....	95	136	71	107	45	55	88	79
1976.....	97	133	75	108	57	56	152	90
1977.....	106	121	75	103	72	83	86	74
1978.....	117	168	82	91	76	84	103	92
1979.....	95	200	98	90	87	89	77	83
1980.....	100	100	100	100	100	100	100	100
1981.....	97	171	103	143	94	64	84	157
1982.....	95	148	116	133	97	79	92	126
1983.....	87	124	124	114	91	67	48	83
1984.....	90	135	131	110	91	100	88	83
1985 (preliminary).....	91	121	140	88	81	102	100	123
1986 (forecast).....	95	129	119	97	84	97	83	90
1980 = (METRIC TONS)...	273,477	19,491	143,284	73,179	39,057	63,772	7,124	83,727

FOOTNOTES AT END OF TABLE
OCTOBER 1986

CONTINUED
COMMODITY PROGRAMS, FAS, USDA

2/2

TABLE 15.--TOBACCO, UNMANUFACTURED: INDEXES OF EXPORTS OF SELECTED COUNTRIES, 1959-85
(1980 = 100)
(CONTINUED)

YEAR	GREECE	ARGENTINA	ITALY	SOUTH KOREA	PHILIPPINES	MEXICO	WORLD
1959.....	80	6	26	1	38	3	59
1960.....	85	13	29	2	23	5	62
1961.....	94	19	36	1	83	5	66
1962.....	67	60	41	—	119	16	66
1963.....	87	77	24	1	123	46	68
1964.....	102	63	11	1	172	33	77
1965.....	101	64	8	4	132	19	72
1966.....	115	48	14	30	113	37	72
1967.....	115	60	15	32	136	26	74
1968.....	102	80	15	46	264	17	75
1969.....	101	79	19	53	160	31	74
1970.....	92	81	24	55	189	40	73
1971.....	83	91	33	42	226	40	75
1972.....	107	114	48	38	189	54	91
1973.....	65	60	66	66	166	67	93
1974.....	95	41	139	122	168	98	105
1975.....	72	190	127	131	189	65	98
1976.....	79	143	115	125	138	65	99
1977.....	75	137	87	144	126	68	96
1978.....	99	134	94	147	119	96	106
1979.....	79	125	124	101	134	107	102
1980.....	100	100	100	100	100	100	100
1981.....	123	98	163	112	145	67	110
1982.....	102	152	209	93	130	67	109
1983.....	117	169	172	97	102	59	103
1984.....	140	144	208	89	106	49	106
1985 (preliminary)....	120	165	183	86	89	34	105
1986 (forecast).....	146	127	222	80	91	57	105
1980 = (METRIC TONS)...	70,673	17,402	46,450	33,648	20,369	27,000	1,362,763

-- DENOTES NOT AVAILABLE.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

43

TABLE 16.--CONVERSION FACTORS FOR FOREIGN EXCHANGE RATES TO U.S. DOLLARS 1/
1978-1985

COUNTRY	CURRENCY	1978	1979	1980	1981	1982	1983	1984	1985
AFGHANISTAN.....	AFGHAN AFGHANIS	0.02222	0.02339	0.02247	0.02000	0.01818	0.01818	0.01818	0.01976
ALGERIA.....	ALGERIAN DINARS	0.25215	0.25952	0.26059	0.23171	0.21776	0.20882	0.20066	0.19889
ANGOLA 2/.....	ANGOLA KWANZAS	0.03376	0.03376	0.03376	0.03376	0.03376	0.03376	0.03376	0.03351
ARGENTINA 3/.....	ARGENTINE PESOS	0.00126	0.00076	0.00054	0.00023	0.00004	0.09497	0.01478	1.66165
AUSTRALIA.....	AUSTRALIAN DOLLARS	1.14470	1.11790	1.13950	1.14930	1.01740	0.90240	0.87960	0.70080
AUSTRIA.....	AUSTRIAN SCHILLINGS	0.06886	0.07481	0.07729	0.06279	0.05862	0.05567	0.04998	0.04833
AZORES.....	PORTUGUESE ESCUDOS	0.02141	0.02008	0.01919	0.01558	0.01098	0.00761	0.00666	0.00587
BAHAMAS.....	BAHAMIAN DOLLARS	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000
BAHRAIN.....	DINAR	2.58090	2.62140	2.65310	2.65960	2.65960	2.65960	2.65960	2.65960
BANGLADESH.....	BANGLADESH TAKA	0.06660	0.06430	0.06471	0.05560	0.04521	0.04063	0.03944	0.03572
BARBADOS.....	BARBADOS DOLLARS	0.49719	0.49719	0.49719	0.49719	0.49719	0.49719	0.49719	0.49719
BELGIUM-LUXEMBOURG.....	BEL-LUX FRANCS	0.03184	0.03411	0.03420	0.02693	0.02189	0.01956	0.01731	0.01684
BELIZE.....	BRIT. HON. DOLLARS	0.50000	0.50000	0.50000	0.50000	0.50000	0.50000	0.50000	0.50000
BENIN.....	C.F.A. FRANCS	0.00407	0.00443	0.00470	0.00473	0.00368	0.00304	0.00229	0.00223
BERMUDA 2/.....	BERMUDIAN DOLLARS	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000
BOLIVIA.....	BOLIVIAN PESOS	0.05000	0.04819	0.04080	0.04080	0.01560	0.00435	0.00047	0.000001
BOTSWANA.....	BOTSWANA PULAS	1.20750	1.22760	1.28710	1.20040	0.97880	0.91220	0.77890	0.52960
BRAZIL.....	NEW BRAZILIAN CRUZEIROS	0.05534	0.03710	0.01897	0.01074	0.00557	0.00173	0.00054	0.00016
BULGARIA 2/.....	BULGARIAN LEVA	1.14943	1.16279	1.16550	1.07181	1.03093	1.00050	0.97847	0.97040
BURMA.....	BURMESE KYATS	0.14566	0.15036	0.15132	0.13684	0.12836	0.12444	0.11924	0.11700
BURUNDI.....	BURUNDIAN FRANCS	0.01111	0.01111	0.01111	0.01111	0.01111	0.01076	0.00835	0.00829
CAMEROON.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00378	0.00368	0.00262	0.00229	0.00223
CANADA.....	CANADIAN DOLLARS	0.87665	0.85368	0.85521	0.83410	0.81057	0.81142	0.77214	0.73233
CENTRAL AFRICAN EMPIRE.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
CHAD.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
CHILE.....	CHILEAN PESOS	0.03159	0.02685	0.02564	0.02564	0.01964	0.01268	0.01014	0.00621
CHINA.....	PEOPLE'S YUANS	0.59397	0.64309	0.66738	0.58668	0.52840	0.50615	0.43103	0.34052
TAIWAN 2/.....	NEW TAIWAN DOLLARS	0.02699	0.02774	0.02782	0.02650	0.02462	0.02491	0.02537	0.02511
COLUMBIA.....	COLUMBIAN PESOS	0.02548	0.02348	0.02115	0.01835	0.01560	0.01268	0.00992	0.00703
CONGO, REPUBLIC OF.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
COSTA RICA.....	COSTA RICAN COLONES	0.11669	0.11669	0.11669	0.04595	0.02661	0.02433	0.02246	0.01982
COTE D'IVOIRE.....	C.F.A. FRANCS	0.00407	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229
CYPRUS.....	CYPRIO POUNDS	2.67960	2.82200	2.83370	2.38290	2.10710	1.90150	1.70390	1.64070
CZECHOSLOVAKIA 2/.....	CZECH. KORUNAS	0.09398	0.09488	0.10449	0.98230	0.91160	0.08703	0.07981	0.08566
DENMARK.....	DANISH KRONER	0.18134	0.19008	0.17743	0.14038	0.12001	0.10935	0.09656	0.09437
DOMINICAN REPUBLIC.....	DOMINICAN PESOS	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	0.32127
ECUADOR.....	ECUADORIAN SUQUES	0.04000	0.04000	0.04000	0.04000	0.03330	0.02267	0.01599	0.01438
EGYPT.....	EGYPTIAN POUNDS	1.42860	1.42860	1.42860	1.42860	1.42860	1.42860	1.42860	1.42860
EL SALVADOR.....	SALVADORAN COLONES	0.40000	0.40000	0.40000	0.40000	0.40000	0.40000	0.40000	0.40000
EQUATORIAL GUINEA 2/ 4/.....	EQ. GUIN, EKUELE	0.01399	0.02958	0.01290	0.01053	0.00837	0.00643	0.00303	0.00233
ETHIOPIA.....	ETHIOPIAN BIRR	0.48309	0.48309	0.48309	0.48309	0.48309	0.48662	0.48309	0.48309
EUROPEAN COMMUNITY 5/.....	ECU	—	1.44190	1.30960	1.08520	0.96770	0.82740	0.70890	0.88790

SEE FOOTNOTES AT END OF TABLE

COMMODITY PROGRAMS, FAS, USDA

TABLE 16.—CONVERSION FACTORS FOR FOREIGN EXCHANGE RATES TO U.S. DOLLARS 1/
1978-1985
(CONTINUED)

COUNTRY	CURRENCY	1978	1979	1980	1981	1982	1983	1984	1985
FIJI ISLANDS.....	FIJIAN DOLLARS	1.18120	1.19680	1.22340	1.17210	1.07300	0.98420	0.92500	0.86760
FINLAND.....	FINNISH MARKKAA	0.24288	0.25672	0.26809	0.23173	0.20745	0.17953	0.16639	0.16134
FRANCE.....	FRENCH FRANCS	0.22159	0.23505	0.23663	0.18401	0.15215	0.13121	0.11442	0.11129
GABON.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
GAMBIA.....	GAMBIAN DALASIS	0.4799	0.53040	0.58160	0.50700	0.43760	0.37920	0.27910	0.25930
GERMANY, FED. REP. OF.....	DEUTSCHE MARKS	0.49786	0.54558	0.55015	0.44248	0.41210	0.39165	0.35138	0.33967
GHANA.....	NEW GHANIAN CEDIS	0.66020	0.36360	0.36360	0.36360	0.36360	0.28990	0.02830	0.01850
GREECE.....	GREEK DRACHMAS	0.02729	0.02696	0.02347	0.01805	0.01497	0.01136	0.00887	0.00724
GRENADA.....	EAST CARIBBEAN DOLLARS	0.37037	0.37037	0.37037	0.37037	0.37037	0.37037	0.37037	0.37037
GUATEMALA.....	GUATEMALAN QUETZAL	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000
GUINEA 2/.....	GUINEAN SYLI	0.05225	0.05260	0.05283	0.04728	0.04405	0.04290	0.04146	0.03907
GUYANA.....	GUYANESE DOLLARS	0.39216	0.39216	0.39216	0.35556	0.35556	0.33333	0.26099	0.23519
HAITI.....	HAITIAN GOURDES	0.20000	0.20000	0.20000	0.20000	0.20000	0.20000	0.20000	0.20000
HONDURAS.....	HONDURAN LEMPIRAS	0.50000	0.50000	0.50000	0.50000	0.50000	0.50000	0.50000	0.50000
HONG KONG 2/.....	HONG KONG DOLLARS	0.20912	0.19920	0.19369	0.17777	0.15038	0.12845	0.12753	0.12828
HUNGARY.....	HUNGARIAN FORINTS	0.05275	0.04997	0.04517	0.03229	0.02730	0.02344	0.02082	0.01996
ICELAND.....	ICELANDIC KORONA	0.00369	0.00284	0.20844	0.13842	0.08096	0.04025	0.03155	0.02409
INDIA.....	INDIAN RUPEES	0.12206	0.12300	0.12700	0.11500	0.11549	0.09902	0.08800	0.08085
INDONESIA.....	INDONESIAN RUPIAHs	0.00226	0.00161	0.00160	0.00158	0.00158	0.00110	0.00097	0.00090
IRAN.....	IRANIAN RIALS	0.01419	0.01419	0.01416	0.01277	0.01196	0.01158	0.01111	0.01098
IRAQ.....	IRAQI DINARS	3.38620	3.38620	3.38620	3.38620	3.21690	3.21690	3.21690	3.21690
IRELAND.....	IRISH POUNDS	1.91900	2.04760	2.05800	1.61670	1.42220	1.24820	1.08710	1.06560
ISRAEL.....	ISRAEL SHEQALIM	0.05724	0.03931	0.19516	0.08748	0.04121	0.01779	0.00341	0.00085
ITALY.....	ITALIAN LIRE	0.00118	0.00120	0.00117	0.00088	0.00074	0.00066	0.00057	0.00052
JAMAICA.....	JAMAICAN DOLLARS	0.72740	0.56600	0.56130	0.56140	0.56136	0.51754	0.25363	0.17990
JAPAN.....	JAPANESE YEN	0.00475	0.00456	0.00441	0.00454	0.00402	0.00421	0.00421	0.00419
JORDAN.....	JORDANIAN DINARS	0.32620	3.32700	3.34780	3.06540	2.83920	2.75500	2.60360	2.53790
KENYA.....	KENYAN SHILLINGS	0.12938	0.13377	0.13477	0.11050	0.09156	0.07512	0.06938	0.06086
KHMER REPUBLIC 2/.....	RIELS	0.00453	0.00061	0.00061	0.00061	0.00061	0.00061	0.00061	0.00061
KOREA, REPUBLIC OF.....	KOREAN WON	0.00207	0.00207	0.00165	0.00147	0.00137	0.00129	0.00124	0.00115
KUWAIT.....	KUWAITI DINARS	3.63620	3.62030	3.69930	3.58780	3.47370	3.43090	3.37850	3.32610
LAOS 2/.....	LAOTIAN KIP	0.00253	0.06188	0.08333	0.03448	0.28860	0.00926	0.00926	0.00576
LEBANON.....	LEBANESE POUNDS	0.33836	0.30838	0.29103	0.23181	0.21081	0.22084	0.15358	0.06091
LESOTHO.....	LESOTHO MALOTI	1.15000	1.18790	1.28540	1.14910	0.92450	0.89910	0.69540	0.45640
LIBERIA.....	LIBERIAN DOLLARS	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000
LIBYA.....	LIBYAN DINARS	3.37780	3.37780	3.37780	3.37780	3.37780	3.3778	3.37780	3.37780
LUXEMBOURG.....	LUXEMBOURG FRANC	0.03184	0.03411	0.03420	0.02693	0.02189	0.01956	0.01731	0.01684
MADAGASCAR.....	MALAGASY FRANCS	0.00443	0.00470	0.00473	0.00368	0.03680	0.00232	0.00173	0.00151
MALAWI.....	MALAWI KWACHAS	1.18511	1.22414	1.23138	1.11682	0.94740	0.85121	0.70751	0.58170
MALAYSIA.....	RINGGIT DOLLARS	0.43178	0.45695	0.45937	0.43401	0.42819	0.43079	0.42669	0.40275
MALI.....	MALIAN FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
MALTA AND GOZO.....	MALTESE POUNDS	2.59740	2.79110	2.89620	2.58940	2.42820	2.31350	2.17180	2.13850
MARTINIQUE 2/.....	FRENCH FRANCS	0.23810	0.25974	0.22676	0.18018	0.14085	0.12195	0.11561	0.10753
MAURITANIA.....	MAU. OUGUIYAS	0.02167	0.02179	0.02178	0.02071	0.01932	0.01824	0.01567	0.01297
MAURITIUS.....	MAURITIAN RUPEES	0.16284	0.15621	0.13005	0.11189	0.09197	0.08543	0.07246	0.06476

SEE FOOTNOTES AT END OF TABLE

COMMODITY PROGRAMS, FAS, USDA

45

TABLE 16.—CONVERSION FACTORS FOR FOREIGN EXCHANGE RATES TO U.S. DOLLARS ^{1/}
1978-1985
(CONTINUED)

COUNTRY	CURRENCY	1978	1979	1980	1981	1982	1983	1984	1985
MEXICO.....	MEXICAN PESOS	0.04392	0.04385	0.04357	0.04079	0.00883	0.00883	0.00596	0.00389
MOROCCO.....	MOROCCAN DIRHAMS	0.24000	0.25647	0.25402	0.19334	0.16603	0.14062	0.11350	0.09938
MOZAMBIQUE 2/.....	MOZAMBIQUE METICAL	0.03079	0.03061	0.03061	0.02755	0.02632	0.02500	0.02450	0.02322
NEPAL.....	NEPALESE RUPEES	0.08276	0.08333	0.08333	0.08091	0.07551	0.06875	0.06076	0.05481
NETHERLANDS.....	NETH. GUILDERS	0.46224	0.49850	0.50299	0.40077	0.37450	0.35038	0.31165	0.30108
NETHERLANDS ANTILLES.....	NETH. ANT. GUILDERS	0.55556	0.55556	0.55556	0.55556	0.55556	0.55556	0.55556	0.55556
NEW ZEALAND.....	N.Z. DOLLARS	1.03780	1.02290	1.02743	1.14943	1.14943	1.49522	1.72900	2.00642
NICARAGUA.....	NIC. CORDOBAS	0.14232	0.10848	0.09950	0.09950	0.09950	0.09950	0.09950	0.03773
NIGER.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
NIGERIA.....	NIGERIAN NAIRIS	1.57450	1.65910	1.82970	1.62920	1.48540	1.38230	1.30850	1.12060
NORWAY.....	NORWEGIAN KRONER	0.19076	0.19747	0.20247	0.17423	0.17423	0.13705	0.12253	0.11632
OMAN.....	OMANIAN RIYALS	2.89519	2.89519	2.89519	2.89519	2.89519	2.89519	2.89519	2.89519
PAKISTAN.....	PAKISTAN RUPEES	0.10101	0.10101	0.10101	0.10101	0.10101	0.07624	0.07119	0.06278
PANAMA.....	PAN. BALBOAS	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000
PAPUA NEW GUINEA.....	KINA	1.41170	1.40530	1.49160	1.48710	1.35590	1.19890	1.11830	1.00000
PARAGUAY.....	PARA. GUARANIS	0.00794	0.00794	0.00794	0.00794	0.00794	0.00794	0.00498	0.00417
PERU.....	PERUVIAN SOLES	0.00640	0.00445	0.00346	0.00234	0.00143	0.00062	0.00029	0.00009
PHILIPPINES.....	PHILIPPINE PESOS	0.13559	1.35500	0.13313	0.12659	0.11710	0.08998	0.05988	0.05374
POLAND 2/.....	POLISH ZLOTYS	0.03138	0.03250	0.03230	0.02865	0.01134	0.01027	0.00800	0.00690
PORTUGAL.....	PORTUGUESE ESCUDOS	0.02276	0.02044	0.01998	0.01625	0.01258	0.00903	0.00683	0.00587
QATAR.....	QATARIAN RIYALS	0.25795	0.26506	0.27346	0.27473	0.27473	0.27473	0.27473	0.27473
ROMANIA.....	ROMANIAN LEI	0.08333	0.08333	0.08333	0.08989	0.09081	0.07622	0.07136	0.08169
RWANDA.....	RWANDAN FRANCS	0.01077	0.01077	0.01077	0.01077	0.01077	0.01042	0.00998	0.00988
SAUDI ARABIA.....	S.A. RIYALS	0.29415	0.29755	0.30060	0.29563	0.29177	0.28946	0.28394	0.27608
SENEGAL.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
SIERRA LEONE.....	S.L. LEONES	0.95270	0.94530	0.95280	0.86390	0.80780	0.59580	0.39840	0.21140
SINGAPORE.....	SINGAPORAN DOLLARS	0.43975	0.45985	0.46703	0.47333	0.46729	0.47324	0.46880	0.45450
SOMALI.....	SOMALI SHILLINGS	0.15886	0.15886	0.15886	0.15886	0.09300	0.06330	0.04995	0.02532
SOUTH AFRICA.....	SO. AFRICAN RANDS	1.15000	1.18790	1.28540	1.14900	0.92280	0.89910	0.69540	0.45640
SPAIN.....	SPANISH PESETAS	0.01304	0.01490	0.01395	0.01083	0.00910	0.00697	0.00622	0.00588
SRI LANKA.....	SRI LANKA RUPEES	0.06407	0.06423	0.06048	0.05195	0.04801	0.04250	0.03931	0.03681
SUDAN.....	SUDANESE POUNDS	2.66190	2.35420	2.00000	1.86930	1.06610	0.76920	0.76920	0.43700
SURINAM.....	SURINAM GUILDERS	0.56022	0.56022	0.56497	0.56022	0.56497	0.56497	0.56497	0.56497
SWEDEN.....	SWEDISH KRONAR	0.22131	0.23326	0.23643	0.19750	0.15917	0.13043	0.12089	0.11623
SWITZERLAND.....	SWISS FRANCS	0.55928	0.60143	0.59705	0.50924	0.49254	0.47639	0.42559	0.40698
SYRIA.....	SYRIAN POUNDS	0.25316	0.25316	0.25478	0.25478	0.25478	0.25478	0.25478	0.25478
TANZANIA.....	TAN. SHILLINGS	0.13005	0.12121	0.12203	0.12064	0.10772	0.08974	0.06539	0.05723
THAILAND.....	THAI BAHT	0.04917	0.04897	0.04884	0.04583	0.04348	0.04348	0.04230	0.03682
TOGO.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
TRINIDAD AND TOBAGO.....	TRIN. & TOB. DOLLARS	0.41667	0.41667	0.41644	0.41667	0.41667	0.41667	0.41667	0.40816
TUNISIA.....	TUNISIAN DINARS	2.40269	2.46002	2.46914	2.02511	1.69291	1.47384	1.28733	1.19832
TURKEY.....	TURKISH LIRAS	0.04118	0.03218	0.01315	0.00775	0.00615	0.00444	0.00273	0.00192
UGANDA.....	UGANDAN SHILLINGS	0.13031	0.13389	0.13470	0.01290	0.01058	0.00650	0.00278	0.00149
U.S.S.R. 2/.....	SOVIET RUBLES	1.54679	1.54679	1.51515	1.41844	1.34228	1.29116	1.19474	1.20055

SEE FOOTNOTES AT END OF TABLE.

COMMODITY PROGRAMS, FAS, USDA

46

TABLE 16.--CONVERSION FACTORS FOR FOREIGN EXCHANGE RATES TO U.S. DOLLARS ^{1/}
1978-1985
(CONTINUED)

COUNTRY	CURRENCY	1978	1979	1980	1981	1982	1983	1984	1985
UNITED ARAB EMIRATES.....	U.A.E. DIRHAMS	0.25832	0.26208	0.26973	0.27241	0.27241	0.27241	0.27241	0.27241
UNITED KINGDOM.....	(BRIT.) LBS. STERL.	1.91950	2.12160	2.32630	2.02790	1.75050	1.51700	1.33630	1.29630
UPPER VOLTA.....	C.F.A. FRANCS	0.00443	0.00470	0.00473	0.00368	0.00304	0.00262	0.00229	0.00223
URUGUAY.....	URUGUAYAN PESOS	0.16327	0.12629	0.10917	0.09199	0.05882	0.02895	0.01781	0.00986
VENEZUELA.....	VENZ. BOLIVARES	0.23296	0.23296	0.23296	0.23296	0.23296	0.23269	0.14250	0.13333
VIETNAM 2/.....	VIET. PIASTRES	0.00132	0.00132	0.00132	0.00132	0.00132	0.00132	0.00132	0.00132
WESTERN SOMOA.....	TALA	1.35840	1.22050	1.08760	0.96490	0.82970	0.64960	0.54410	0.44570
YEMEN, PEOPLE'S REPUBLIC...	SO. YEMENI DINARS	2.89520	2.89520	2.89520	2.89520	2.89520	2.89520	2.89520	2.89520
YEMEN ARAB REPUBLIC.....	YEMENI RIALS	0.21918	0.21918	0.21918	0.21918	0.21918	0.21918	0.18686	0.15590
YUGOSLAVIA.....	YUGOSLAV DINARS	0.05364	0.05264	0.04014	0.02816	0.01948	0.01077	0.00654	0.00370
ZAIRE, REPUBLIC OF.....	ZAIRIAN ZAIRES	1.19617	0.58737	0.35714	0.22810	0.17391	0.07759	0.02768	0.02005
ZAMBIA.....	ZAMBIAN KWACHAS	1.25020	1.26060	1.26820	1.15160	1.07730	0.79960	0.55730	0.36850
ZIMBABWE.....	ZIMBABWE DOLLARS	1.47640	1.47090	1.55610	1.45180	1.32050	0.98950	0.80370	0.62040

1/ BASED ON INTERNATIONAL MONETARY FUND'S INTERNATIONAL FINANCIAL STATISTICS. RATES ARE YEARLY AVERAGES EXPRESSED IN U.S. DOLLARS PER UNIT OF FOREIGN CURRENCY.

2/ BASED ON U.S. TREASURY REPORTING RATES OF EXCHANGE. RATES ARE AS OF OCTOBER 30, FOR ALL YEARS THROUGH 1983 OF THE YEAR SHOWN AND ARE EXPRESSED IN U.S. DOLLARS PER UNIT OF FOREIGN CURRENCY. RATES FOR 1984 ARE AS OF SEPTEMBER 30, AND ARE EXPRESSED IN U.S. DOLLARS PER UNIT OF FOREIGN CURRENCY. RATES FOR 1985 ARE AVERAGE OF MARCH 31, JUNE 30, SEPTEMBER 30, AND DECEMBER 31, RATES AND ARE EXPRESSED IN U.S. DOLLARS PER UNIT OF FOREIGN CURRENCY.

3/ THE NEW PESO EQUAL TO 10,000 OLD PESOS ADOPTED DURING 1983. THE AUSTRAL EQUAL TO 1,000 NEW PESOS ADOPTED DURING 1985.

4/ CFA FRANC ADOPTED IN 1985.

5/ RATE SHOWN IS FOR END OF YEAR.

SOURCE: INTERNATIONAL MONETARY FUND AND U.S. DEPARTMENT OF TREASURY.

OCTOBER 1986

COMMODITY PROGRAMS, FAS, USDA

47

LIST OF TABLES AND CHARTS

<u>Tables</u>	<u>Page</u>
1. Tobacco, Unmanufactured: Average Export and Re-export Values of Selected Countries, 1980-85.....	20
2. Tobacco, Unmanufactured: Average Export and Re-export Values of Selected Countries, by-Type, 1980-85.....	22
3. Tobacco, Unmanufactured: Average Import Values of Selected Countries, 1980-85.....	23
4. Tobacco, Unmanufactured: Average Import Values of Selected Countries by Country of Origin, 1980-85.....	25
5. Flue-Cured Tobacco: Estimated Average Grower Prices, 1980-85 (Local Currency).....	29
6. Flue-Cured Tobacco: Estimated Average Grower Prices, 1980-85 (U.S. Dollars).....	30
7. Flue-Cured Tobacco: Index of Grower Prices, 1959-85.....	31
8. Burley Tobacco: Estimated Average Grower Prices, 1980-85 (Local Currency).....	33
9. Burley Tobacco: Estimated Average Grower Prices, 1980-85 (U.S. Dollars).....	34
10. Burley Tobacco: Index of Grower Prices, 1959-85.....	35
11. Oriental Tobacco: Estimated Average Grower Prices, 1980-85 (Local Currency).....	37
12. Oriental Tobacco: Estimated Average Grower Prices, 1980-85 (U.S. Dollar).....	37
13. Oriental Tobacco: Index of Grower Prices, 1959-85.....	38
14. Tobacco, Unmanufactured: Indexes of Production of Selected Countries, 1959-85.....	40
15. Tobacco, Unmanufactured: Indexes of Exports of Selected Countries, 1959-85.....	42
16. Conversion Factors for Foreign Exchange Rates to U.S. Dollars, 1978-85.....	44

Charts

Tobacco, Unmanufactured: Average Export Values, 1975 - 1985.....	21
Tobacco, Unmanufactured: Average Import Values, 1975 - 1985.....	24
Flue-Cured Tobacco: Average Grower Prices, 1975 - 1985.....	32
Burley Tobacco: Average Grower Prices, 1975 - 1985.....	36
Oriental Tobacco: Average Grower Prices, 1975 - 1985.....	39



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